

2026 Global Innovative Markets Forecast

Almond Oil Market

Market - Agricultural Products



Product Code - PHP310017

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Global Markets

(Historical Data Trends)

Country Markets

(Historical Data Trends and Geographic Data)

Regional Markets

(Historical Data Trends)

Country Name	Code
Argentina	ARG
Australia	AUS
Austria	AUT
Bangladesh	BGD
Belgium	BEL
Brazil	BRA
Canada	CAN
Chile	CHL
China	CHN
Czech Republic	CZE
Denmark	DNK
Egypt, Arab Rep.	EGY
Finland	FIN
France	FRA
Germany	DEU
Hungary	HUN
India	IND
Indonesia	IDN
Ireland	IRL
Israel	ISR
Italy	ITA
Japan	JPN
Korea, Rep.	KOR
Malaysia	MYS

Country Name	Code
Mexico	MEX
Netherlands	NLD
Nigeria	NGA
Norway	NOR
Pakistan	PAK
Philippines	PHL
Poland	POL
Puerto Rico	PRI
Romania	ROU
Russian Federation	RUS
Saudi Arabia	SAU
Singapore	SGP
South Africa	ZAF
Spain	ESP
Sweden	SWE
Switzerland	CHE
Thailand	THA
Turkey	TUR
United Arab Emirates	ARE
United Kingdom	GBR
United States	USA
Venezuela, RB	VEN
Vietnam	VNM

Users' Guide

Market - Almond Oil Market

Industry - Agricultural Products

Scope of the Report

Market - Food Products

The market study aims at estimating the market size and the growth potential of this market. Topics analyzed within the report include a detailed breakdown of the global markets for almond oil market by geography and historical trend. The scope of the report extends to sizing of the almond oil market market and global market trends with market data for 2024 as the base year, 2025 and 2026 as the estimate years and forecast for 2027 with projection of CAGR from 2027 to 2032.

Product shipments include the total value of all products produced and shipped by all producers. For selected products, this can represent value of receipts, value of production, or value of work done. Market data is provided in U.S. dollar value at global and regional levels, as well as local currencies for all countries.

Users' Guide

Report Coverage

The report focuses a detailed calculation of original equipment manufacturers and the related system providers. The study forecasts the market value of the almond oil market market.

Published annually, this report provides a unique and accurate estimate on market sizing for this equipment/material using a proprietary economic model that integrates historical trends (horizontal analysis) and longitudinal analysis of incorporated industries (vertical analysis).

Regional summaries include North America, Europe, Asia-Pacific, Latin America, Africa, and Middle East. Percent shares are presented for each region as a share of the global market.

Product shipments values are also broken down by geographic areas in the countries in the report for regions, districts, provinces, states and cities.

This report does not list key players/companies in the market but focuses on a top-down and outlook view of the market despite the existing and entering of market companies.

Benefits of the Report

This report is primarily aimed at business professionals in fields related to the market. These may include manufacturers and their suppliers, financiers and investors, researchers with backgrounds in the market, marketing and sales professionals, and others.

This report may also prove valuable to professional analysts, investors, public policy advisors and others who are seeking a better understanding and definition of how almond oil market fit into the broader global market.

The report will help the market leaders and new entrants in this market with information on the closest approximations of the revenue numbers for the overall market. This report will help stakeholders understand the competitive landscape and gain more insights to better position their businesses and to plan market strategies. The report also helps stakeholders understand the opportunities of the market.

Methodology

Market - Almond Oil Market

Industry: Agricultural Products

Sector: Food Products

Definition: Almond oil is a popular natural oil derived from the seeds of almond trees, primarily the sweet almond (*Prunus amygdalus*). The market for almond oil encompasses various segments, including culinary, cosmetic, and pharmaceutical applications. In the culinary sector, it is prized for its flavor and health benefits, serving as a cooking oil or salad dressing. The cosmetic industry utilizes almond oil for its moisturizing and nourishing properties, making it a key ingredient in skincare products, hair care formulations, and massage oils. Additionally, the pharmaceutical sector employs almond oil for its therapeutic benefits, including anti-inflammatory and antioxidant properties. The almond oil market is influenced by factors such as consumer trends towards natural products, increasing health awareness, and the growing demand for organic and sustainable options globally.

Methodology

Market - Almond Oil Market

Market Segments

Almond oil is a versatile product with various market segments catering to diverse consumer needs. One primary segment includes the cosmetic and skincare industry, where almond oil is prized for its moisturizing and nourishing properties, making it a popular ingredient in lotions, creams, and hair care products. Another significant segment is the food industry, where almond oil is used in cooking and baking, valued for its flavor and health benefits, such as high monounsaturated fat content.

Additionally, the health and wellness segment capitalizes on almond oil's nutritional benefits, promoting it as a dietary supplement. The aromatherapy sector also utilizes almond oil as a carrier oil for essential oils due to its light texture. Overall, almond oil's adaptability allows it to thrive in multiple markets, appealing to a wide range of consumers.

Methodology

Market - Almond Oil Market

Market Strengths

Almond oil has gained significant traction in the market due to its numerous benefits and versatile applications. One of its primary strengths lies in its rich nutritional profile, containing vitamins E, A, and essential fatty acids, making it a popular choice in the cosmetics and skincare industries. Its moisturizing properties and ability to soothe skin irritations have led to a growing demand among health-conscious consumers.

Additionally, almond oil is increasingly recognized for its culinary uses, particularly in gourmet cooking and baking, appealing to food enthusiasts. The rise in natural and organic product trends further bolsters its market position, as consumers seek cleaner, healthier alternatives. Furthermore, the global expansion of e-commerce has facilitated broader access to almond oil products, enabling brands to reach wider audiences and enhance market growth.

Methodology

Market - Almond Oil Market

Market Weaknesses

The almond oil market faces several weaknesses that can impact its growth and stability. Firstly, fluctuating raw almond prices due to climate change and supply chain disruptions can affect production costs. Additionally, the rise of alternative oils, such as coconut and avocado oil, poses competition, potentially diminishing almond oil's market share. Consumer awareness and education about the benefits of almond oil are still limited, hindering widespread adoption, especially in regions where traditional oils dominate. Quality inconsistency due to varying production standards can also deter buyers. Furthermore, the increasing demand for vegan and plant-based products may challenge almond oil's perception as a premium item. Lastly, regulatory hurdles related to labeling and health claims can complicate market entry for new players. These factors collectively contribute to vulnerabilities in the almond oil market.

Methodology

Market - Almond Oil Market

Market Threats

The almond oil market faces several threats that could impact its growth and profitability. Firstly, increasing competition from alternative oils, such as coconut and olive oil, is a significant challenge, as consumers may opt for cheaper or more versatile options. Additionally, fluctuations in almond prices due to climate change and drought conditions can affect production costs and supply stability. The rise of counterfeit products and substandard quality oils poses a threat to brand reputation and consumer trust. Regulatory changes concerning food safety and labeling can also impose additional compliance costs on manufacturers. Furthermore, shifts in consumer preferences towards plant-based or sustainable oils may impact almond oil's market share. Lastly, economic downturns may lead to reduced discretionary spending, affecting luxury items like almond oil.

Methodology

Market - Almond Oil Market

Market Opportunities

Almond oil presents significant market opportunities due to its diverse applications and growing consumer awareness of natural products. The increasing demand for organic and natural skincare products has positioned almond oil as a sought-after ingredient in cosmetics and personal care. Additionally, its culinary uses, particularly in health-conscious cooking, are gaining popularity as consumers prioritize healthy fats and nutrient-rich ingredients. The rise of the wellness trend further enhances almond oil's appeal in dietary supplements and aromatherapy. Moreover, expanding e-commerce platforms facilitate wider distribution, reaching global markets effectively. With the growing emphasis on sustainability, ethically sourced almond oil can attract environmentally conscious consumers. Overall, the almond oil market is poised for growth, driven by its versatility, health benefits, and alignment with current consumer trends.

Methodology

Market - Almond Oil Market

Methodology

The Global Innovative Markets Forecast report series by Perry/Hope Partners features market sales of thousands of high-tech products and services in various industries such as transportation, hardware, electronics, electrical products, printing services and food products. The reports are published annually based on a unique methodology that uses robust data sources and detailed logarithms to estimate global markets for manufactured products. The main steps in the methodology are:

- Products and services definitions and historical data are primarily based on secondary data collected from Internet research which is updated annually. Data sources include trade association databases, trade journal articles, press releases, published research reports, and annual reports.
- Market sales for the global countries are used as a ratio to all other countries in the report by GDP and the percent of the total manufacturing sector as percent of the countries total GDP.
- Adjustments to estimates are both vertical (industry) analysis and horizontal (trend) analysis.
- Demographic breakdowns of regions, cities, states, districts and provinces are based on historical population and regional GDP data projected forward.

Global Sales

Market - Almond Oil Market

Market Sales by Countries (USD Millions)

Country Name	2021	2022	2023	2024	2025	2026	2027	2032
Argentina	6.9	10.1	10.6	13.3	17.4	21.4	26.2	61.8
Australia	7.9	9.1	9.4	10.9	12.7	13.9	15.3	24.5
Austria	7.2	7.4	8.2	8.9	9.9	10.5	11.1	14.7
Bangladesh	8.1	9.9	9.9	12.3	15.8	19.1	23.0	51.9
Belgium	6.7	7.3	7.3	8.4	9.6	10.4	11.3	16.3
Brazil	15.4	25.3	29.3	32.5	39.9	46.2	53.7	104.0
Canada	15.6	20.3	34.1	39.5	49.4	58.2	68.3	143.9
Chile	2.5	2.8	3.2	3.5	4.0	4.4	4.8	7.2
China	447.5	480.7	471.0	575.0	679.8	758.4	845.1	1,431.8
Czech Republic	5.4	6.1	6.9	7.6	9.1	10.1	11.3	17.8
Denmark	4.3	4.6	6.6	7.4	8.6	9.6	10.7	16.9
Egypt, Arab Rep.	6.0	7.6	6.0	7.3	8.8	9.9	11.1	19.6
Finland	4.0	4.4	4.3	4.9	5.6	6.1	6.6	9.6
France	23.9	26.3	30.0	31.8	35.7	38.0	40.5	54.7
Germany	73.2	74.8	83.9	90.6	101.2	107.4	113.8	154.7
Hungary	2.8	3.0	3.7	4.0	4.7	5.3	5.9	9.2
India	41.6	43.7	47.8	54.7	64.8	72.3	80.6	128.6
Indonesia	20.8	24.0	25.8	29.1	33.8	37.1	40.7	62.7
Ireland	15.9	20.1	16.4	20.4	24.9	28.5	32.5	56.7
Israel	4.5	5.3	6.1	7.1	8.7	10.1	11.6	22.8
Italy	29.1	32.0	35.4	39.1	45.0	49.1	53.5	82.0
Japan	93.4	81.3	87.5	90.9	100.3	105.5	110.9	144.3
Korea, Rep.	42.0	42.6	42.0	46.4	51.3	54.0	56.7	73.1
Malaysia	8.0	9.5	9.3	10.9	12.6	14.0	15.4	24.5
Mexico	21.0	17.2	36.6	38.9	48.0	55.8	64.7	125.2
Netherlands	10.0	4.8	12.6	13.4	15.2	16.4	17.5	24.8
Nigeria	5.9	3.3	5.6	6.4	6.9	7.2	7.5	9.3
Norway	2.5	2.9	2.9	3.5	4.2	4.7	5.4	9.3
Pakistan	3.8	5.1	4.6	5.7	7.0	8.1	9.2	17.5
Philippines	6.3	6.9	7.2	7.8	8.7	9.2	9.8	13.1
Poland	10.4	12.2	14.3	16.4	20.3	23.7	27.6	55.9
Puerto Rico	4.4	5.2	5.2	5.7	6.3	6.6	6.9	8.8
Romania	4.3	4.6	4.5	5.1	5.5	5.8	6.0	8.1
Russian Federation	21.6	28.4	26.6	31.6	38.2	43.5	49.4	88.9
Saudi Arabia	10.7	15.9	19.6	24.1	31.6	38.9	47.8	114.5
Singapore	8.0	9.8	8.7	10.7	13.0	14.9	17.1	30.7

Global Sales

Market - Almond Oil Market

Market Sales by Countries (USD Millions)

Country Name	2021	2022	2023	2024	2025	2026	2027	2032
South Africa	4.5	4.9	5.0	5.9	6.9	7.6	8.3	13.1
Spain	15.0	16.1	17.8	19.5	22.6	24.9	27.3	42.4
Sweden	7.2	7.9	8.4	9.7	11.2	12.4	13.6	21.1
Switzerland	13.1	15.0	16.1	18.0	20.7	22.7	24.7	37.4
Thailand	12.5	13.3	13.0	14.3	15.9	16.9	17.9	23.9
Turkey	16.6	19.9	22.1	25.8	33.2	40.1	48.3	109.0
United Arab Emirates	3.9	4.9	5.6	6.7	8.3	9.8	11.5	23.8
United Kingdom	24.7	25.7	28.2	31.2	35.5	38.2	41.1	58.2
United States	227.6	273.9	286.5	328.7	380.9	416.8	455.5	718.7
Venezuela, RB	5.1	5.0	4.8	5.1	5.5	5.7	6.0	7.3
Vietnam	8.2	10.0	10.6	13.4	17.7	21.8	26.9	63.5
Rest of World	76.8	86.5	92.3	106.5	128.5	146.7	167.7	305.4
GLOBAL	1,416.9	1,557.8	1,653.4	1,910.5	2,245.7	2,497.8	2,778.4	4,662.9

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Regional Sales

Market - Almond Oil Market

The market for this equipment in North America is estimated to be \$0.5 billion dollars in 2026 and is expected to change by 10.9 percent from 2025 to 2026. The market in the Asia-Pacific region for this equipment is estimated to be \$1.2 billion in 2026 and is forecast to change by 10.9 percent from 2026 to 2027. The European market is \$0.4 billion in 2026.

Market Size by Year (US\$ Millions)

	2021	2022	2023	2024	2025	2026	2027	2032
North America	268.7	316.6	362.4	412.7	484.6	537.3	595.3	996.6
Latin America	29.8	43.3	47.9	54.4	66.9	77.8	90.7	180.3
Europe	259.8	275.2	307.5	339.9	389.7	423.7	460.4	689.6
Asia-Pacific	729.7	774.4	773.3	913.8	1,071.6	1,188.7	1,318.0	2,178.9
Middle East	41.7	53.6	59.4	70.9	90.6	108.7	130.4	289.7
Africa	16.4	15.8	16.7	19.6	22.6	24.7	27.0	42.0
GLOBAL	1,346.1	1,478.8	1,567.1	1,811.3	2,125.9	2,361.0	2,621.8	4,377.1

Regional Distribution

	2021	2022	2023	2024	2025	2026	2027	2032
North America	20.0%	21.4%	23.1%	22.8%	22.8%	22.8%	22.7%	22.8%
Latin America	2.2%	2.9%	3.1%	3.0%	3.1%	3.3%	3.5%	4.1%
Europe	19.3%	18.6%	19.6%	18.8%	18.3%	17.9%	17.6%	15.8%
Asia-Pacific	54.2%	52.4%	49.3%	50.4%	50.4%	50.3%	50.3%	49.8%
Middle East	3.1%	3.6%	3.8%	3.9%	4.3%	4.6%	5.0%	6.6%
Africa	1.2%	1.1%	1.1%	1.1%	1.1%	1.0%	1.0%	1.0%
GLOBAL	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%	100.0%

Year-to-Year Change

	CAGR						
	2021-2022	2022-2023	2023-2024	2024-2025	2025-2026	2026-2027	2027-2032
North America	17.8%	14.5%	13.9%	17.4%	10.9%	10.8%	67.4%
Latin America	45.3%	10.7%	13.5%	23.0%	16.3%	16.7%	98.7%
Europe	5.9%	11.8%	10.5%	14.6%	8.7%	8.7%	49.8%
Asia-Pacific	6.1%	-0.1%	18.2%	17.3%	10.9%	10.9%	65.3%
Middle East	28.4%	10.8%	19.5%	27.7%	20.0%	19.9%	122.2%
Africa	-3.6%	5.5%	17.5%	15.3%	9.4%	9.4%	55.5%
GLOBAL	9.9%	6.0%	15.6%	17.4%	11.1%	11.0%	66.9%

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Global

Industry - Almond Oil Market

Industry Sales (Turnover) by Country

<u>US Dollars</u>	<u>Market Sales</u>	<u>Pct. of Global</u>		
<u>Year</u>	<u>(USD 000s)</u>	<u>Industry</u>	<u>Year-to-Year Change</u>	
2021	1,416,916.9	0.05%		
2022	1,557,802.8	0.06%	2021-2022	9.9%
2023	1,653,384.7	0.07%	2022-2023	6.1%
2024	1,910,454.1	0.08%	2023-2024	15.5%
2025	2,245,664.7	0.09%	2024-2025	17.5%
2026	2,497,822.0	0.10%	2025-2026	11.2%
2027	2,778,404.6	0.11%	2026-2027	11.2%
2032	4,662,853.6	0.18%	CAGR 2027-2032	13.6%

<u>Year</u>	<u>Market Sales</u>	<u>Year-to-Year Change</u>
2021		
2022		2021-2022
2023		2022-2023
2024		2023-2024
2025		2024-2025
2026		2025-2026
2027		2026-2027
2032		CAGR 2027-2032

In 2026, sales for this industry worldwide is forecast to be \$2,497.8 million dollars.
Sales are forecast to change by 11.2 percent in the next year (2026 to 2027).

In 2032, sales for this industry worldwide is forecast to be \$4,662.9 million dollars.
The compound annual growth rate is projected to change by 13.6 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Argentina

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	6,874.8	0.49%		
2022	10,063.7	0.65%	2021-2022	46.4%
2023	10,640.0	0.64%	2022-2023	5.7%
2024	13,287.7	0.70%	2023-2024	24.9%
2025	17,423.4	0.78%	2024-2025	31.1%
2026	21,404.0	0.86%	2025-2026	22.8%
2027	26,225.6	0.94%	2026-2027	22.5%
2032	61,809.5	1.33%	CAGR 2027-2032	27.1%

Pesos	Market Sales		
Year	(Pesos 000s)	Year-to-Year Change	
2021	2,404,171.6		
2022	9,912,768.8	2021-2022	312.3%
2023	10,650,605.7	2022-2023	7.4%
2024	14,297,549.2	2023-2024	34.2%
2025	24,950,320.0	2024-2025	74.5%
2026	30,650,548.4	2025-2026	22.8%
2027	37,555,031.4	2026-2027	22.5%
2032	88,511,184.2	CAGR 2027-2032	27.1%

In 2026, sales for this product in Argentina is forecast to be \$21.4 million dollars. Sales are forecast to change by 22.5 percent in the next year (2026 to 2027). In 2026, sales will be 30650.5 million Pesos and will change by 22.8 percent in the next year (2026 to 2027).

In 2032, sales for this product in Argentina is forecast to be \$61.8 million dollars. The compound annual growth rate is projected to change by 27.1 percent from 2027 to 2032. In 2032, sales will be 30650.5 million Pesos and will change by 22.8 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Argentina

Product - Almond Oil Market

Market Sales by Regional Provinces (USD 000s)

	2025	2026	2027	2032
Buenos Aires	6,729.3	8,265.6	10,126.0	23,838.9
Catamarca	171.4	211.7	260.8	631.9
Chaco	466.0	572.7	702.1	1,658.3
Chubut	236.0	292.1	360.6	881.9
Ciudad Autónoma de Buenos Aires (I	1,128.3	1,370.6	1,660.4	3,697.3
Córdoba	1,417.4	1,738.0	2,125.4	4,960.3
Corrientes	437.0	536.9	657.9	1,551.1
Entre Ríos	531.9	652.5	798.3	1,866.5
Formosa	243.7	300.5	369.6	887.4
Jujuy	302.2	372.2	457.2	1,091.4
La Pampa	139.1	170.8	209.1	491.1
La Rioja	162.2	201.2	249.0	616.7
Mendoza	756.3	928.8	1,137.7	2,676.5
Misiones	507.4	626.9	772.5	1,872.4
Neuquén	261.2	323.2	399.0	975.6
Río Negro	279.3	343.6	421.4	998.7
Salta	566.1	699.6	862.5	2,094.7
San Juan	303.8	373.9	459.0	1,091.5
San Luis	209.6	260.0	321.9	797.5
Santa Cruz	139.3	174.1	217.1	558.0
Santa Fe	1,334.0	1,631.7	1,990.8	4,591.0
Santiago del Estero	387.3	476.6	585.0	1,389.9
Tierra del Fuego	69.2	86.7	108.5	283.2
Tucumán	645.3	793.7	973.6	2,307.8

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Australia

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	7,853.6	0.55%		
2022	9,068.5	0.58%	2021-2022	15.5%
2023	9,364.1	0.57%	2022-2023	3.3%
2024	10,887.3	0.57%	2023-2024	16.3%
2025	12,681.3	0.56%	2024-2025	16.5%
2026	13,941.5	0.56%	2025-2026	9.9%
2027	15,303.6	0.55%	2026-2027	9.8%
2032	24,495.6	0.53%	CAGR 2027-2032	12.0%

Dollars	Market Sales	Year-to-Year Change	
Year	(Dollars 000s)		
2021	12,308.2		
2022	13,602.8	2021-2022	10.5%
2023	14,514.4	2022-2023	6.7%
2024	17,419.7	2023-2024	20.0%
2025	19,022.0	2024-2025	9.2%
2026	20,912.3	2025-2026	9.9%
2027	22,955.3	2026-2027	9.8%
2032	36,743.3	CAGR 2027-2032	12.0%

In 2026, sales for this product in Australia is forecast to be \$13.9 million dollars.

Sales are forecast to change by 9.8 percent in the next year (2026 to 2027). In 2026, sales will be 20.9 million Dollars and will change by 9.9 percent in the next year (2026 to 2027).

In 2032, sales for this product in Australia is forecast to be \$24.5 million dollars.

The compound annual growth rate is projected to change by 12 percent from 2027 to 2032. In 2032, sales will be 20.9 million Dollars and will change by 9.9 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Australia

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Adelaide	751.5	820.7	894.8	1,383.5
Brisbane	1,436.4	1,588.7	1,754.4	2,891.2
Cairns (Northern Beaches)	99.9	110.3	121.5	198.6
Canberra (NSW)	277.2	304.2	333.3	528.2
Central Coast (Gosford)	214.7	235.7	258.3	409.8
Darwin	71.6	78.6	86.0	135.9
Geelong	98.6	107.7	117.4	181.8
Gold Coast (NSW)	423.6	470.7	522.2	880.9
Hobart	116.7	127.4	138.9	215.0
Melbourne	2,706.0	2,975.3	3,266.2	5,225.6
Newcastle	204.6	222.8	242.2	368.8
Perth	1,283.6	1,421.9	1,572.6	2,611.6
Sunshine Coast (Caloundra)	166.1	184.2	204.0	340.7
Sydney	2,697.5	2,949.8	3,220.7	5,014.6
Toowoomba	65.5	71.4	77.7	119.1
Townsville (Thuringowa)	119.6	132.2	145.9	239.9
Wollongong	163.7	178.4	194.0	296.5

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Austria

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	7,245.1	0.51%		
2022	7,441.6	0.48%	2021-2022	2.7%
2023	8,202.7	0.50%	2022-2023	10.2%
2024	8,905.7	0.47%	2023-2024	8.6%
2025	9,929.5	0.44%	2024-2025	11.5%
2026	10,509.5	0.42%	2025-2026	5.8%
2027	11,108.7	0.40%	2026-2027	5.7%
2032	14,741.7	0.32%	CAGR 2027-2032	6.5%

Euros	Market Sales		
Year	(Euros 000s)	Year-to-Year Change	
2021	6,855.4		
2022	6,891.0	2021-2022	0.5%
2023	7,382.4	2022-2023	7.1%
2024	7,979.5	2023-2024	8.1%
2025	8,440.1	2024-2025	5.8%
2026	8,933.0	2025-2026	5.8%
2027	9,442.4	2026-2027	5.7%
2032	12,530.4	CAGR 2027-2032	6.5%

In 2026, sales for this product in Austria is forecast to be \$10.5 million dollars. Sales are forecast to change by 5.7 percent in the next year (2026 to 2027). In 2026, sales will be 8.9 million Euros and will change by 5.8 percent in the next year (2026 to 2027).

In 2032, sales for this product in Austria is forecast to be \$14.7 million dollars. The compound annual growth rate is projected to change by 6.5 percent from 2027 to 2032. In 2032, sales will be 8.9 million Euros and will change by 5.8 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Austria

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Amstetten	59.4	62.9	66.4	87.8
Baden	66.4	70.4	74.5	99.2
Bregenz	76.1	80.8	85.6	114.8
Dornbirn	119.1	126.3	133.9	179.8
Feldkirch	88.7	94.6	100.7	138.6
Graz	546.9	575.6	605.0	780.3
Hallein	56.7	60.4	64.3	88.4
Innsbruck	285.5	301.1	317.1	413.0
Judenburg	22.7	23.8	24.9	31.3
Kapfenberg	55.0	57.7	60.6	77.3
Klagenfurt am Wörthersee	240.0	254.0	268.3	355.2
Klosterneuburg	69.3	73.5	77.9	104.2
Krems an der Donau	62.2	65.8	69.5	91.9
Kufstein	45.2	48.1	51.2	69.9
Leoben	54.3	56.8	59.2	73.7
Leonding	65.5	69.7	74.0	100.5
Linz	444.9	468.0	491.6	632.0
Lustenau	57.1	60.7	64.4	87.3
Mödling	56.0	59.3	62.7	83.5
Saalfelden am Steinernen Meer	50.0	53.6	57.3	80.7
Salzburg	379.0	400.8	423.3	559.3
Spittal an der Drau	44.8	47.5	50.3	67.5
St. Pölten	123.7	130.5	137.4	179.3
Steyr	102.5	108.3	114.4	150.6
Telfs	53.8	58.3	63.1	94.0
Traun	65.6	69.6	73.8	99.1
Villach	160.5	170.3	180.5	242.2
Wels	159.1	168.9	179.1	241.1
Wien [Vienna]	4,040.7	4,270.9	4,508.1	5,938.6
Wiener Neustadt	102.7	108.9	115.3	154.2
Wolfsberg	67.8	71.8	75.9	100.8

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Bangladesh

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	8,057.8	0.57%		
2022	9,947.4	0.64%	2021-2022	23.5%
2023	9,855.0	0.60%	2022-2023	-0.9%
2024	12,310.5	0.64%	2023-2024	24.9%
2025	15,827.9	0.70%	2024-2025	28.6%
2026	19,103.3	0.76%	2025-2026	20.7%
2027	22,999.8	0.83%	2026-2027	20.4%
2032	51,900.5	1.11%	CAGR 2027-2032	25.1%

Takas	Market Sales	Year-to-Year Change	
Year	(Takas 000s)		
2021	887,158.4		
2022	1,183,740.7	2021-2022	33.4%
2023	1,172,748.6	2022-2023	-0.9%
2024	1,464,945.1	2023-2024	24.9%
2025	1,931,006.0	2024-2025	31.8%
2026	2,330,602.0	2025-2026	20.7%
2027	2,805,975.7	2026-2027	20.4%
2032	6,331,859.8	CAGR 2027-2032	25.1%

In 2026, sales for this product in Bangladesh is forecast to be \$19.1 million dollars. Sales are forecast to change by 20.4 percent in the next year (2026 to 2027). In 2026, sales will be 2330.6 million Takas and will change by 20.7 percent in the next year (2026 to 2027).

In 2032, sales for this product in Bangladesh is forecast to be \$51.9 million dollars. The compound annual growth rate is projected to change by 25.1 percent from 2027 to 2032. In 2032, sales will be 2330.6 million Takas and will change by 20.7 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Bangladesh

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Barisal	421.1	502.9	599.0	1,280.8
Chittagong	1,568.3	1,893.3	2,279.9	5,145.7
Brahmanbaria	152.0	183.1	220.0	491.2
Chittagong	432.4	523.0	631.0	1,437.5
Comilla	290.5	350.1	420.9	941.3
Noakhali	171.1	206.6	249.0	563.6
Dhaka	2,083.8	2,527.3	3,057.6	7,063.6
Dhaka	797.4	982.0	1,206.3	3,007.6
Gazipur	215.4	265.5	326.4	817.3
Kishoreganj	153.9	184.9	221.7	488.9
Narayanganj	174.5	212.7	258.6	612.5
Tangail	186.2	223.2	266.9	581.2
Mymensingh	582.4	699.9	838.9	1,850.4
Jamalpur	120.1	144.0	172.4	377.1
Mymensingh	272.6	327.9	393.5	872.7
Netrakona (Netrokona)	119.3	143.5	172.2	381.7
Khulna	832.4	999.2	1,196.4	2,624.7
Jessore	149.8	180.3	216.6	482.2
Khulna	121.4	145.3	173.3	373.7
Satkhira	105.8	127.0	152.2	334.3
Rajshahi	992.6	1,194.6	1,434.0	3,186.0
Bogra	180.4	216.9	260.1	574.8
Naogaon	135.3	162.3	194.1	423.5
Pabna	135.2	162.8	195.5	435.6
Rajshahi	144.0	173.8	209.3	471.5
Sirajganj	170.6	205.9	247.8	557.5
Rangpur	851.4	1,025.2	1,231.4	2,743.9
Dinajpur	162.2	195.4	234.7	523.7
Gaibandha	123.5	148.1	177.3	387.7
Kurigram	109.8	132.1	158.5	351.5
Rangpur	157.0	189.2	227.4	508.3
Sylhet	554.0	670.7	809.9	1,853.8
Habiganj	113.8	137.3	165.3	371.9
Sunamganj	137.6	166.5	200.9	458.2
Sylhet	197.4	240.0	291.0	680.5

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Belgium

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	6,671.9	0.47%		
2022	7,329.2	0.47%	2021-2022	9.9%
2023	7,328.6	0.44%	2022-2023	0.0%
2024	8,368.1	0.44%	2023-2024	14.2%
2025	9,583.3	0.43%	2024-2025	14.5%
2026	10,392.7	0.42%	2025-2026	8.4%
2027	11,256.8	0.41%	2026-2027	8.3%
2032	16,347.7	0.35%	CAGR 2027-2032	9.0%

Euros	Market Sales		
Year	(Euros 000s)	Year-to-Year Change	
2021	6,313.1		
2022	6,786.9	2021-2022	7.5%
2023	6,595.8	2022-2023	-2.8%
2024	7,497.9	2023-2024	13.7%
2025	8,145.8	2024-2025	8.6%
2026	8,833.8	2025-2026	8.4%
2027	9,568.3	2026-2027	8.3%
2032	13,895.5	CAGR 2027-2032	9.0%

In 2026, sales for this product in Belgium is forecast to be \$10.4 million dollars. Sales are forecast to change by 8.3 percent in the next year (2026 to 2027). In 2026, sales will be 8.8 million Euros and will change by 8.4 percent in the next year (2026 to 2027).

In 2032, sales for this product in Belgium is forecast to be \$16.3 million dollars. The compound annual growth rate is projected to change by 9 percent from 2027 to 2032. In 2032, sales will be 8.8 million Euros and will change by 8.4 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Belgium

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Vlaams Gewest [Flanders]	2,774.5	3,009.2	3,259.7	4,736.1
Antwerpen [Antwerp]	771.7	837.0	906.6	1,317.2
Limburg	380.3	413.1	448.3	657.2
Oost-Vlaanderen	627.0	679.3	735.2	1,062.9
Vlaams-Brabant	486.3	528.2	573.1	838.8
West-Vlaanderen	510.1	552.5	597.7	862.6
Wallonia	1,546.3	1,676.4	1,815.2	2,631.7
Brabant Wallon	182.2	198.9	216.9	325.3
Hainaut	562.7	608.4	657.0	939.8
Liège	468.1	507.2	548.9	793.4
Luxembourg	123.2	134.1	145.7	215.3
Namur	213.5	231.9	251.6	368.5
Brussels Gewest [Brussels]	468.6	508.2	550.5	799.5
Bruxelles-Capitale [Brussels]	468.6	508.2	550.5	799.5

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Brazil

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	15,372.4	1.08%		
2022	25,348.2	1.63%	2021-2022	64.9%
2023	29,296.6	1.77%	2022-2023	15.6%
2024	32,490.3	1.70%	2023-2024	10.9%
2025	39,891.8	1.78%	2024-2025	22.8%
2026	46,211.1	1.85%	2025-2026	15.8%
2027	53,728.0	1.93%	2026-2027	16.3%
2032	104,016.4	2.23%	CAGR 2027-2032	18.7%

Reals	Market Sales		
Year	(Reals 000s)	Year-to-Year Change	
2021	79,141.9		
2022	144,484.5	2021-2022	82.6%
2023	169,920.5	2022-2023	17.6%
2024	191,692.8	2023-2024	12.8%
2025	215,415.5	2024-2025	12.4%
2026	249,539.7	2025-2026	15.8%
2027	290,131.0	2026-2027	16.3%
2032	561,688.6	CAGR 2027-2032	18.7%

In 2026, sales for this product in Brazil is forecast to be \$46.2 million dollars.

Sales are forecast to change by 16.3 percent in the next year (2026 to 2027). In 2026, sales will be 249.5 million Reals and will change by 15.8 percent in the next year (2026 to 2027).

In 2032, sales for this product in Brazil is forecast to be \$104.0 million dollars.

The compound annual growth rate is projected to change by 18.7 percent from 2027 to 2032. In 2032, sales will be 249.5 million Reals and will change by 15.8 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Brazil

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Acre	173.5	203.9	240.4	499.1
Alagoas	632.6	730.7	847.1	1,616.1
Amapá	174.8	207.6	247.6	544.0
Amazonas	808.6	947.2	1,113.5	2,277.3
Bahia	2,796.2	3,222.7	3,727.9	7,032.9
Ceará	1,750.1	2,027.2	2,356.9	4,560.4
Distrito Federal	586.1	685.6	804.9	1,635.7
Espírito Santo	759.4	881.6	1,027.2	2,009.5
Goiás	1,344.6	1,568.2	1,835.6	3,674.5
Maranhão	1,357.1	1,572.5	1,828.7	3,543.6
Mato Grosso	671.5	782.8	916.0	1,830.6
Mato Grosso do Sul	527.2	612.5	714.2	1,402.8
Minas Gerais	4,002.5	4,624.6	5,362.8	10,244.0
Pará	1,673.5	1,952.2	2,285.6	4,580.2
Paraíba	751.8	866.7	1,002.7	1,893.9
Paraná	2,148.8	2,483.0	2,879.7	5,504.2
Pernambuco	1,798.0	2,077.5	2,409.2	4,603.3
Piauí	620.3	715.4	828.1	1,567.6
Rio de Janeiro	3,263.6	3,771.7	4,374.9	8,367.3
Rio Grande do Norte	664.7	770.2	895.8	1,736.3
Rio Grande do Sul	2,135.7	2,460.3	2,844.6	5,353.9
Rondônia	338.2	392.8	457.9	898.1
Roraima	117.2	138.8	165.1	357.7
Santa Catarina	1,355.2	1,574.8	1,836.7	3,610.5
São Paulo	8,695.6	10,073.8	11,713.1	22,675.6
Sergipe	440.6	511.6	596.3	1,168.1
Tocantins	304.8	355.2	415.5	829.2

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Canada

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	15,647.5	1.10%		
2022	20,338.2	1.31%	2021-2022	30.0%
2023	34,071.3	2.06%	2022-2023	67.5%
2024	39,468.8	2.07%	2023-2024	15.8%
2025	49,369.9	2.20%	2024-2025	25.1%
2026	58,150.6	2.33%	2025-2026	17.8%
2027	68,291.7	2.46%	2026-2027	17.4%
2032	143,858.2	3.09%	CAGR 2027-2032	22.1%

Dollars	Market Sales	Year-to-Year Change	
Year	(Dollars 000s)		
2021	21,380.8		
2022	28,066.7	2021-2022	31.3%
2023	47,359.1	2022-2023	68.7%
2024	55,256.3	2023-2024	16.7%
2025	68,130.4	2024-2025	23.3%
2026	80,247.9	2025-2026	17.8%
2027	94,242.6	2026-2027	17.4%
2032	198,524.4	CAGR 2027-2032	22.1%

In 2026, sales for this product in Canada is forecast to be \$58.2 million dollars.

Sales are forecast to change by 17.4 percent in the next year (2026 to 2027). In 2026, sales will be 80.2 million Dollars and will change by 17.8 percent in the next year (2026 to 2027).

In 2032, sales for this product in Canada is forecast to be \$143.9 million dollars.

The compound annual growth rate is projected to change by 22.1 percent from 2027 to 2032. In 2032, sales will be 80.2 million Dollars and will change by 17.8 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Canada

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Alberta	5,975.1	7,109.6	8,434.5	18,685.1
British Columbia	6,469.2	7,620.1	8,949.2	18,848.0
Manitoba	1,779.0	2,093.2	2,455.7	5,144.6
New Brunswick	993.1	1,158.5	1,347.4	2,703.6
Newfoundland and Labrador	691.9	807.7	940.0	1,892.1
Northwest Territories	58.9	68.9	80.4	163.7
Nova Scotia	1,246.6	1,454.6	1,692.3	3,400.3
Nunavut	52.4	62.2	73.6	161.2
Ontario	19,077.8	22,467.0	26,380.0	55,499.7
Prince Edward Island	201.2	236.2	276.4	572.2
Québec [Quebec]	11,221.1	13,183.2	15,442.6	32,105.6
Saskatchewan	1,550.6	1,826.7	2,145.6	4,521.6
Yukon	53.0	62.8	74.1	160.5

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Chile

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	2,476.0	0.17%		
2022	2,842.7	0.18%	2021-2022	14.8%
2023	3,190.2	0.19%	2022-2023	12.2%
2024	3,506.8	0.18%	2023-2024	9.9%
2025	4,047.6	0.18%	2024-2025	15.4%
2026	4,418.9	0.18%	2025-2026	9.2%
2027	4,818.2	0.17%	2026-2027	9.0%
2032	7,159.4	0.15%	CAGR 2027-2032	9.7%

Pesos	Market Sales	Year-to-Year Change	
Year	(Pesos 000s)		
2021	2,276,690.7		
2022	2,689,221.6	2021-2022	18.1%
2023	3,094,465.5	2022-2023	15.1%
2024	3,457,727.1	2023-2024	11.7%
2025	3,744,061.6	2024-2025	8.3%
2026	4,087,503.4	2025-2026	9.2%
2027	4,456,801.6	2026-2027	9.0%
2032	6,622,462.3	CAGR 2027-2032	9.7%

In 2026, sales for this product in Chile is forecast to be \$4.4 million dollars. Sales are forecast to change by 9 percent in the next year (2026 to 2027). In 2026, sales will be 4087.5 million Pesos and will change by 9.2 percent in the next year (2026 to 2027).

In 2032, sales for this product in Chile is forecast to be \$7.2 million dollars. The compound annual growth rate is projected to change by 9.7 percent from 2027 to 2032. In 2032, sales will be 4087.5 million Pesos and will change by 9.2 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Chile

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Antofagasta	140.3	153.8	168.3	254.7
Arica y Parinacota	50.9	55.4	60.3	88.9
Atacama	66.8	72.9	79.5	117.7
Aisén	23.9	26.1	28.5	42.2
Biobío (Bío Bío)	463.4	503.6	546.6	794.0
Coquimbo	175.7	192.7	210.9	320.0
La Araucanía	217.9	237.0	257.5	375.6
O'Higgins	210.0	229.2	249.9	371.0
Los Lagos	189.9	207.2	225.8	334.7
Los Ríos	86.2	93.5	101.3	145.9
Magallanes y de la Antártica	36.9	40.0	43.4	62.6
Maule	236.7	257.7	280.3	410.9
Región Metro. de Santiago	1,656.5	1,811.1	1,977.5	2,958.8
Tarapacá	81.2	90.1	99.8	160.7
Valparaíso	411.4	448.6	488.5	721.5

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

China

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	447,478.6	31.58%		
2022	480,746.2	30.86%	2021-2022	7.4%
2023	471,011.2	28.49%	2022-2023	-2.0%
2024	575,027.1	30.10%	2023-2024	22.1%
2025	679,766.1	30.27%	2024-2025	18.2%
2026	758,410.2	30.36%	2025-2026	11.6%
2027	845,134.8	30.42%	2026-2027	11.4%
2032	1,431,822.6	30.71%	CAGR 2027-2032	13.9%

RMBs	Market Sales		
Year	(RMBs 000s)	Year-to-Year Change	
2021	3,251,244.3		
2022	3,418,105.3	2021-2022	5.1%
2023	3,391,280.4	2022-2023	-0.8%
2024	4,191,947.7	2023-2024	23.6%
2025	4,805,946.2	2024-2025	14.6%
2026	5,361,960.0	2025-2026	11.6%
2027	5,975,102.9	2026-2027	11.4%
2032	10,122,985.6	CAGR 2027-2032	13.9%

In 2026, sales for this product in China is forecast to be \$758.4 million dollars.

Sales are forecast to change by 11.4 percent in the next year (2026 to 2027). In 2026, sales will be 5362 million RMBs and will change by 11.6 percent in the next year (2026 to 2027).

In 2032, sales for this product in China is forecast to be \$1,431.8 million dollars.

The compound annual growth rate is projected to change by 13.9 percent from 2027 to 2032. In 2032, sales will be 5362 million RMBs and will change by 11.6 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

China

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Anhui	28,604.8	31,789.0	35,283.7	58,569.2
Beijing	10,781.8	12,229.8	13,855.1	25,478.3
Chongqing	13,748.2	15,242.3	16,877.7	27,684.6
Fujian	18,822.4	21,052.5	23,517.7	40,313.3
Gansu	12,831.5	14,309.9	15,938.8	26,925.5
Guangdong	56,462.3	63,716.3	71,813.0	128,697.8
Guangxi	22,307.0	24,829.1	27,602.1	46,179.6
Guizhou	17,039.8	18,953.1	21,055.0	35,102.4
Hainan	4,378.9	4,903.9	5,484.9	9,460.7
Hebei	35,739.2	39,892.5	44,473.3	75,464.2
Heilongjiang	17,827.9	19,796.8	21,955.8	36,301.6
Henan	46,007.6	51,224.3	56,961.7	95,438.6
Hubei	28,169.0	31,319.7	34,779.6	57,871.3
Hunan	31,404.5	34,916.0	38,771.9	64,503.9
Jiangsu	38,320.8	42,718.1	47,560.9	80,176.0
Jiangxi	21,812.6	24,336.1	27,117.9	45,908.0
Jilin	13,233.7	14,720.6	16,354.3	27,274.8
Liaoning	20,930.9	23,281.2	25,863.3	43,120.0
Nei Menggu [Inner Mongolia]	12,040.0	13,415.1	14,928.6	25,105.0
Ningxia	3,339.7	3,752.0	4,210.1	7,379.0
Qinghai	2,786.6	3,116.6	3,481.5	5,967.0
Shaanxi	18,266.6	20,351.9	22,647.2	38,077.3
Shandong	46,624.7	51,944.4	57,799.1	97,149.3
Shanghai	12,247.1	13,849.4	15,641.9	28,326.2
Shanxi	17,994.7	20,120.2	22,468.9	38,453.1
Sichuan	32,221.8	35,377.2	38,793.2	60,607.6
Tianjin	6,538.2	7,349.8	8,251.8	14,505.8
Xinjiang	11,611.3	13,063.2	14,678.4	25,908.0
Xizang [Tibet]	1,577.4	1,771.4	1,986.7	3,474.1
Yunnan	23,319.0	26,077.3	29,125.8	49,883.3
Zhejiang	26,388.1	29,495.2	32,927.4	56,258.6
Zhejiang	26,388.1	29,495.2	32,927.4	56,258.6

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Czech Republic

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	5,414.4	0.38%		
2022	6,058.4	0.39%	2021-2022	11.9%
2023	6,930.0	0.42%	2022-2023	14.4%
2024	7,649.1	0.40%	2023-2024	10.4%
2025	9,059.7	0.40%	2024-2025	18.4%
2026	10,107.5	0.40%	2025-2026	11.6%
2027	11,258.5	0.41%	2026-2027	11.4%
2032	17,804.2	0.38%	CAGR 2027-2032	11.6%

Korunas	Market Sales	Year-to-Year Change	
Year	(Korunas 000s)		
2021	124,997.5		
2022	141,160.5	2021-2022	12.9%
2023	159,389.7	2022-2023	12.9%
2024	171,339.5	2023-2024	7.5%
2025	187,535.2	2024-2025	9.5%
2026	209,224.8	2025-2026	11.6%
2027	233,051.9	2026-2027	11.4%
2032	368,546.4	CAGR 2027-2032	11.6%

In 2026, sales for this product in Czech Republic is forecast to be \$10.1 million dollars. Sales are forecast to change by 11.4 percent in the next year (2026 to 2027). In 2026, sales will be 209.2 million Korunas and will change by 11.6 percent in the next year (2026 to 2027).

In 2032, sales for this product in Czech Republic is forecast to be \$17.8 million dollars. The compound annual growth rate is projected to change by 11.6 percent from 2027 to 2032. In 2032, sales will be 209.2 million Korunas and will change by 11.6 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Czech Republic

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
South Bohemian Region	549.2	612.8	682.5	1,079.3
South Moravian Region	1,009.1	1,126.1	1,254.7	1,986.7
Karlovy Vary Region	255.1	284.0	315.7	494.0
Hradec Králové Region	469.2	522.3	580.5	908.0
Liberecký kraj [Liberec Region]	378.5	422.4	470.6	744.7
Moravian-Silesian Region	1,032.6	1,148.0	1,274.3	1,980.1
Olomouc Region	543.8	605.8	673.8	1,057.8
Pardubice Region	447.2	499.2	556.3	881.9
Plzeňský kraj [Plzeň Region]	494.6	552.0	614.9	973.4
Praha [Prague]	1,089.9	1,217.6	1,358.1	2,162.0
Central Bohemian Region	1,151.4	1,292.0	1,447.4	2,355.3
Ústecký kraj [Ústí Region]	702.7	782.7	870.4	1,365.3
Vysočina	435.6	485.0	539.1	844.0
Zlínský kraj [Zlín Region]	500.8	557.7	620.1	971.7

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Denmark

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	4,340.9	0.31%		
2022	4,634.1	0.30%	2021-2022	6.8%
2023	6,556.2	0.40%	2022-2023	41.5%
2024	7,377.2	0.39%	2023-2024	12.5%
2025	8,624.0	0.38%	2024-2025	16.9%
2026	9,611.1	0.38%	2025-2026	11.4%
2027	10,692.5	0.38%	2026-2027	11.3%
2032	16,872.4	0.36%	CAGR 2027-2032	11.6%

Kroners	Market Sales	Year-to-Year Change	
Year	(Kroners 000s)		
2021	30,578.7		
2022	31,975.2	2021-2022	4.6%
2023	44,582.4	2022-2023	39.4%
2024	49,279.6	2023-2024	10.5%
2025	55,193.4	2024-2025	12.0%
2026	61,511.1	2025-2026	11.4%
2027	68,431.9	2026-2027	11.3%
2032	107,983.1	CAGR 2027-2032	11.6%

In 2026, sales for this product in Denmark is forecast to be \$9.6 million dollars.

Sales are forecast to change by 11.3 percent in the next year (2026 to 2027). In 2026, sales will be 61.5 million Kroners and will change by 11.4 percent in the next year (2026 to 2027).

In 2032, sales for this product in Denmark is forecast to be \$16.9 million dollars.

The compound annual growth rate is projected to change by 11.6 percent from 2027 to 2032. In 2032, sales will be 61.5 million Kroners and will change by 11.4 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Denmark

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Hovedstaden [Capital Region]	2,702.9	3,018.3	3,364.7	5,363.0
Midtjylland [Mid Jutland]	1,961.1	2,186.7	2,434.0	3,850.7
Nordjylland [North Jutland]	881.7	980.7	1,089.0	1,701.7
Sjælland [Zealand]	1,249.8	1,390.6	1,544.6	2,418.0
Syddanmark [South Denmark]	1,828.6	2,034.7	2,260.2	3,539.0

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Egypt

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	5,994.5	0.42%		
2022	7,562.8	0.49%	2021-2022	26.2%
2023	6,021.3	0.36%	2022-2023	-20.4%
2024	7,303.3	0.38%	2023-2024	21.3%
2025	8,753.7	0.39%	2024-2025	19.9%
2026	9,880.3	0.40%	2025-2026	12.9%
2027	11,137.1	0.40%	2026-2027	12.7%
2032	19,601.7	0.42%	CAGR 2027-2032	15.2%

Pounds	Market Sales	Year-to-Year Change	
Year	(Pounds 000s)		
2021	184,569.7		
2022	368,306.5	2021-2022	99.5%
2023	293,235.1	2022-2023	-20.4%
2024	355,672.5	2023-2024	21.3%
2025	414,923.5	2024-2025	16.7%
2026	468,326.8	2025-2026	12.9%
2027	527,900.5	2026-2027	12.7%
2032	929,119.5	CAGR 2027-2032	15.2%

In 2026, sales for this product in Egypt is forecast to be \$9.9 million dollars. Sales are forecast to change by 12.7 percent in the next year (2026 to 2027). In 2026, sales will be 468.3 million Pounds and will change by 12.9 percent in the next year (2026 to 2027).

In 2032, sales for this product in Egypt is forecast to be \$19.6 million dollars. The compound annual growth rate is projected to change by 15.2 percent from 2027 to 2032. In 2032, sales will be 468.3 million Pounds and will change by 12.9 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Egypt

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Ad-Daqahiyah [Dakahlia]	593.5	668.6	752.1	1,310.8
Al-Baḥr al-Aḥmar [Red Sea]	35.8	41.0	46.9	88.5
Al-Buḥayrah [Beheira]	566.6	638.5	718.6	1,254.7
Al-Fayyūm [Fayoum]	336.2	381.8	432.9	784.7
Al-Gharbiyah [Gharbia]	455.9	512.4	575.1	990.8
Al-Iskandariyah [Alexandria]	474.6	534.6	601.3	1,046.8
Al-Ismā'īliyah [Ismailia]	122.7	139.2	157.9	285.9
Al-Jīzah [Giza]	808.6	917.5	1,039.6	1,877.9
Al-Minūfiyah [Monufia]	394.1	444.3	500.2	874.9
Al-Minyā	512.0	578.9	653.7	1,159.9
Al-Qāhirah [Cairo]	865.1	970.1	1,086.4	1,850.5
Al-Qalyūbyah [Qalyubia]	524.1	593.1	670.4	1,195.9
Al-Uqṣor [Luxor]	115.6	130.5	147.1	259.1
Al-Wādī al-Jadīd [New Valley]	22.6	25.5	28.8	51.3
Ash-Sharqiyah [Sharqia]	663.9	750.8	847.9	1,506.3
As-Suways [Suez]	67.3	76.3	86.4	155.2
Aswān	136.1	153.3	172.4	300.0
Asyūt	405.9	457.6	515.3	901.6
Banī Suwayf [Beni Suef]	292.9	331.6	374.9	669.4
Būr Sa'īd [Port Said]	68.6	77.4	87.1	152.8
Dumyāt [Damietta]	137.5	155.4	175.4	310.4
Kafr ash-Shaykh [Kafr el-Sheikh]	307.6	346.3	389.3	676.1
Maṭrūḥ [Matrouh]	41.7	47.6	54.2	100.3
Qinā [Qena]	292.9	330.2	371.7	649.8
Sawhāj [Sohag]	458.7	517.7	583.5	1,026.6
Sīnā' al-Janūbiyah [South Sinai]	10.6	12.0	13.5	23.8
North Sinai	42.3	48.0	54.3	97.7

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Finland

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	3,975.2	0.28%		
2022	4,369.7	0.28%	2021-2022	9.9%
2023	4,309.0	0.26%	2022-2023	-1.4%
2024	4,921.2	0.26%	2023-2024	14.2%
2025	5,610.3	0.25%	2024-2025	14.0%
2026	6,077.3	0.24%	2025-2026	8.3%
2027	6,573.3	0.24%	2026-2027	8.2%
2032	9,597.2	0.21%	CAGR 2027-2032	9.2%

Euros	Market Sales		
Year	(Euros 000s)	Year-to-Year Change	
2021	3,761.4		
2022	4,046.3	2021-2022	7.6%
2023	3,878.1	2022-2023	-4.2%
2024	4,409.4	2023-2024	13.7%
2025	4,768.7	2024-2025	8.1%
2026	5,165.7	2025-2026	8.3%
2027	5,587.3	2026-2027	8.2%
2032	8,157.6	CAGR 2027-2032	9.2%

In 2026, sales for this product in Finland is forecast to be \$6.1 million dollars. Sales are forecast to change by 8.2 percent in the next year (2026 to 2027). In 2026, sales will be 5.2 million Euros and will change by 8.3 percent in the next year (2026 to 2027).

In 2032, sales for this product in Finland is forecast to be \$9.6 million dollars. The compound annual growth rate is projected to change by 9.2 percent from 2027 to 2032. In 2032, sales will be 5.2 million Euros and will change by 8.3 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Finland

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Åland [Åland Islands]	30.1	32.7	35.4	52.4
Etelä-Karjala [South Karelia]	129.4	139.2	149.5	210.7
South Ostrobothnia	190.2	204.8	220.2	311.5
Etelä-Savo [South Savonia]	145.7	156.2	167.1	231.2
Kainuu	72.6	77.7	83.0	113.7
Kanta-Häme [Tavastia Proper]	176.7	191.1	206.4	299.0
Central Ostrobothnia	68.9	74.4	80.1	114.7
Keski-Suomi [Central Finland]	280.4	303.3	327.5	474.0
Kymenlaakso (Kymmenedalen)	175.3	188.4	202.2	283.9
Lappi [Lapland]	177.1	190.2	204.0	285.4
Päijät-Häme [Päijänne Tavastia]	203.1	219.3	236.5	339.5
Pirkanmaa	524.1	569.2	617.3	912.9
Pohjanmaa [Ostrobothnia]	182.0	196.7	212.3	306.1
Pohjois-Karjala [North Karelia]	161.8	174.1	186.9	263.0
North Ostrobothnia	422.5	458.5	496.8	731.7
Pohjois-Savo [North Savonia]	245.4	264.3	284.1	402.2
Satakunta	219.1	235.6	253.0	355.6
Uusimaa (Nyland)	1,718.8	1,874.2	2,040.5	3,076.9
Southwest Finland	486.8	527.4	570.5	832.7

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

France

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	23,941.1	1.69%		
2022	26,344.9	1.69%	2021-2022	10.0%
2023	29,960.2	1.81%	2022-2023	13.7%
2024	31,827.7	1.67%	2023-2024	6.2%
2025	35,699.6	1.59%	2024-2025	12.2%
2026	38,047.3	1.52%	2025-2026	6.6%
2027	40,503.2	1.46%	2026-2027	6.5%
2032	54,683.7	1.17%	CAGR 2027-2032	7.0%

Euros	Market Sales		
Year	(Euros 000s)	Year-to-Year Change	
2021	22,653.5		
2022	24,395.4	2021-2022	7.7%
2023	26,964.2	2022-2023	10.5%
2024	28,517.6	2023-2024	5.8%
2025	30,344.6	2024-2025	6.4%
2026	32,340.2	2025-2026	6.6%
2027	34,427.7	2026-2027	6.5%
2032	46,481.1	CAGR 2027-2032	7.0%

In 2026, sales for this product in France is forecast to be \$38.0 million dollars. Sales are forecast to change by 6.5 percent in the next year (2026 to 2027). In 2026, sales will be 32.3 million Euros and will change by 6.6 percent in the next year (2026 to 2027).

In 2032, sales for this product in France is forecast to be \$54.7 million dollars. The compound annual growth rate is projected to change by 7 percent from 2027 to 2032. In 2032, sales will be 32.3 million Euros and will change by 6.6 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

France

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Auvergne - Rhône - Alpes	4,328.2	4,616.9	4,919.2	6,669.9
Bourgogne [Burgundy]	1,542.3	1,637.9	1,737.4	2,304.1
Bretagne [Brittany]	1,801.5	1,920.8	2,045.6	2,767.1
Centre - Val de Loire	1,453.8	1,548.1	1,646.6	2,213.4
Corse [Corsica]	175.6	187.8	200.5	275.0
Grand Est	3,066.9	3,258.7	3,458.6	4,598.7
Hauts-de-France	3,295.9	3,500.7	3,713.9	4,928.9
Île-de-France	6,733.5	7,178.0	7,643.0	10,329.9
Normandie [Normandy]	1,867.5	1,986.9	2,111.4	2,825.6
Nouvelle-Aquitaine	3,218.5	3,429.2	3,649.5	4,919.6
Pyrénées-Méditerranée	3,247.6	3,475.0	3,714.0	5,114.8
Pays de la Loire	2,046.8	2,185.1	2,330.0	3,171.8
Provence - Alpes - Côte d'Azur	2,921.4	3,122.4	3,333.5	4,564.7

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Germany

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	73,216.5	5.17%		
2022	74,768.5	4.80%	2021-2022	2.1%
2023	83,948.8	5.08%	2022-2023	12.3%
2024	90,581.4	4.74%	2023-2024	7.9%
2025	101,234.8	4.51%	2024-2025	11.8%
2026	107,399.1	4.30%	2025-2026	6.1%
2027	113,794.0	4.10%	2026-2027	6.0%
2032	154,669.8	3.32%	CAGR 2027-2032	7.2%

Euros	Market Sales	Year-to-Year Change	
Year	(Euros 000s)		
2021	69,278.7		
2022	69,235.6	2021-2022	-0.1%
2023	75,553.9	2022-2023	9.1%
2024	81,161.0	2023-2024	7.4%
2025	86,049.6	2024-2025	6.0%
2026	91,289.2	2025-2026	6.1%
2027	96,724.9	2026-2027	6.0%
2032	131,469.4	CAGR 2027-2032	7.2%

In 2026, sales for this product in Germany is forecast to be \$107.4 million dollars. Sales are forecast to change by 6 percent in the next year (2026 to 2027). In 2026, sales will be 91.3 million Euros and will change by 6.1 percent in the next year (2026 to 2027).

In 2032, sales for this product in Germany is forecast to be \$154.7 million dollars. The compound annual growth rate is projected to change by 7.2 percent from 2027 to 2032. In 2032, sales will be 91.3 million Euros and will change by 6.1 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Germany

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Baden-Württemberg	13,548.6	14,405.0	15,296.0	21,014.9
Bayern [Bavaria]	16,057.2	17,086.2	18,157.9	25,049.4
Berlin	4,316.1	4,583.1	4,860.3	6,634.8
Brandenburg	3,056.8	3,237.7	3,424.9	4,616.8
Bremen	824.2	874.1	925.9	1,256.6
Hamburg	2,229.5	2,370.7	2,517.6	3,460.9
Hessen [Hesse]	7,635.6	8,108.8	8,600.3	11,747.1
Western Pomerania	1,927.1	2,031.6	2,139.0	2,816.7
Niedersachsen [Lower Saxony]	9,801.1	10,401.7	11,025.1	15,010.2
North Rhine-Westphalia	21,940.2	23,262.9	24,633.8	33,381.0
Rheinland-Pfalz	5,021.3	5,329.9	5,650.2	7,698.6
Saarland	1,204.8	1,272.4	1,342.1	1,783.3
Sachsen [Saxony]	4,883.4	5,151.4	5,427.2	7,168.9
Sachsen-Anhalt [Saxony-Anhalt]	2,635.9	2,768.5	2,904.0	3,753.1
Schleswig-Holstein	3,576.9	3,802.5	4,037.2	5,543.3
Thüringen [Thuringia]	2,576.3	2,712.7	2,852.8	3,734.2

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Hungary

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	2,806.5	0.20%		
2022	3,007.9	0.19%	2021-2022	7.2%
2023	3,730.6	0.23%	2022-2023	24.0%
2024	4,013.3	0.21%	2023-2024	7.6%
2025	4,729.8	0.21%	2024-2025	17.9%
2026	5,263.7	0.21%	2025-2026	11.3%
2027	5,851.0	0.21%	2026-2027	11.2%
2032	9,209.9	0.20%	CAGR 2027-2032	11.5%

Forints	Market Sales		
Year	(Forints 000s)	Year-to-Year Change	
2021	1,026,277.6		
2022	1,121,950.2	2021-2022	9.3%
2023	1,380,337.5	2022-2023	23.0%
2024	1,464,870.4	2023-2024	6.1%
2025	1,546,641.0	2024-2025	5.6%
2026	1,721,233.2	2025-2026	11.3%
2027	1,913,278.4	2026-2027	11.2%
2032	3,011,638.1	CAGR 2027-2032	11.5%

In 2026, sales for this product in Hungary is forecast to be \$5.3 million dollars. Sales are forecast to change by 11.2 percent in the next year (2026 to 2027). In 2026, sales will be 1721.2 million Forints and will change by 11.3 percent in the next year (2026 to 2027).

In 2032, sales for this product in Hungary is forecast to be \$9.2 million dollars. The compound annual growth rate is projected to change by 11.5 percent from 2027 to 2032. In 2032, sales will be 1721.2 million Forints and will change by 11.3 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Hungary

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Bács-Kiskun	245.3	272.6	302.7	473.2
Baranya	177.1	196.4	217.7	337.1
Békés	163.2	180.6	199.6	305.4
Borsod-Abaúj-Zemplén	314.0	348.0	385.2	593.4
Budapest	814.2	903.1	1,000.4	1,547.6
Csongrád	194.7	216.4	240.1	374.9
Fejér	204.4	227.9	253.6	401.9
Győr-Moson-Sopron	222.9	249.0	277.9	446.0
Hajdú-Bihar	259.4	288.8	321.2	506.9
Heves	143.1	158.9	176.1	273.3
Jász-Nagykun-Szolnok	179.2	198.7	220.1	340.6
Komárom-Esztergom	144.3	160.4	178.2	279.4
Nógrád	92.3	102.3	113.2	174.0
Pest	635.0	715.3	804.8	1,345.3
Somogy	146.7	162.8	180.4	279.7
Szabolcs-Szatmár-Bereg	270.2	300.8	334.5	527.7
Tolna	106.2	117.8	130.4	201.4
Vas	121.5	135.0	149.9	234.0
Veszprém	165.4	183.8	204.0	318.3
Zala	130.8	145.2	160.9	249.7

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

India

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	41,558.6	2.93%		
2022	43,710.2	2.81%	2021-2022	5.2%
2023	47,832.2	2.89%	2022-2023	9.4%
2024	54,749.1	2.87%	2023-2024	14.5%
2025	64,762.2	2.88%	2024-2025	18.3%
2026	72,295.4	2.89%	2025-2026	11.6%
2027	80,607.7	2.90%	2026-2027	11.5%
2032	128,599.6	2.76%	CAGR 2027-2032	11.9%

Rupees	Market Sales	Year-to-Year Change	
Year	(Rupees Mills)		
2021	3,454.0		
2022	3,675.2	2021-2022	6.4%
2023	4,065.7	2022-2023	10.6%
2024	4,719.4	2023-2024	16.1%
2025	5,828.6	2024-2025	23.5%
2026	6,506.6	2025-2026	11.6%
2027	7,254.7	2026-2027	11.5%
2032	11,574.0	CAGR 2027-2032	11.9%

In 2026, sales for this product in India is forecast to be \$72.3 million dollars.

Sales are forecast to change by 11.5 percent in the next year (2026 to 2027). In 2026, sales will be 6.5 million Rupees and will change by 11.6 percent in the next year (2026 to 2027).

In 2032, sales for this product in India is forecast to be \$128.6 million dollars.

The compound annual growth rate is projected to change by 11.9 percent from 2027 to 2032. In 2032, sales will be 6.5 million Rupees and will change by 11.6 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

India

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Andhra Pradesh	2,558.7	2,840.3	3,149.1	4,883.8
Arunāchal Pradesh	75.2	84.3	94.3	153.2
Assam	1,650.0	1,839.6	2,048.5	3,247.2
Bihār	5,694.5	6,382.1	7,144.0	11,622.6
Chandīgarh	60.2	67.6	75.8	124.1
Chhattīsgarh	1,345.4	1,501.8	1,674.3	2,669.6
Goa	76.2	84.6	93.9	146.2
Gujarāt	3,239.7	3,618.6	4,036.8	6,456.7
Haryāna	1,387.7	1,553.1	1,736.1	2,804.6
Himāchal Pradesh	361.4	402.3	447.3	703.6
Jammu & Kashmīr	689.7	772.9	865.2	1,407.6
Jhārkhand	1,771.5	1,980.6	2,211.8	3,555.5
Karnāataka	3,213.8	3,580.1	3,983.3	6,287.0
Kerala	1,705.6	1,889.1	2,089.7	3,204.7
Madhya Pradesh	3,915.2	4,376.4	4,886.1	7,845.9
Mahārāshtra	6,030.1	6,729.8	7,501.5	11,949.5
Manipur	154.1	172.5	192.8	311.5
Meghālaya	163.4	183.3	205.5	336.3
Odisha (Orissa)	2,198.0	2,446.5	2,719.7	4,274.8
Punjab	1,474.8	1,643.6	1,829.5	2,893.7
Rājasthān	3,750.7	4,199.1	4,695.4	7,598.3
Tamil Nādu	3,708.1	4,122.3	4,577.4	7,152.1
Telangana	1,846.6	2,056.4	2,287.3	3,604.4
Tripura	192.2	213.9	237.9	374.1
Uttarākhand (Uttaranchal)	533.9	595.6	663.7	1,055.1
Uttar Pradesh	10,837.4	12,120.2	13,538.4	21,793.4
West Bengal	4,808.7	5,354.7	5,955.6	9,382.6

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Indonesia

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	20,812.8	1.47%		
2022	24,024.8	1.54%	2021-2022	15.4%
2023	25,814.2	1.56%	2022-2023	7.4%
2024	29,125.3	1.52%	2023-2024	12.8%
2025	33,838.0	1.51%	2024-2025	16.2%
2026	37,129.7	1.49%	2025-2026	9.7%
2027	40,683.2	1.46%	2026-2027	9.6%
2032	62,691.5	1.34%	CAGR 2027-2032	10.8%

Rupiahs	Market Sales		
Year	(Rupiahs Mill.)	Year-to-Year Change	
2021	324,809.2		
2022	375,002.7	2021-2022	15.5%
2023	415,608.8	2022-2023	10.8%
2024	489,305.9	2023-2024	17.7%
2025	564,790.8	2024-2025	15.4%
2026	619,731.1	2025-2026	9.7%
2027	679,043.9	2026-2027	9.6%
2032	1,046,383.3	CAGR 2027-2032	10.8%

In 2026, sales for this product in Indonesia is forecast to be \$37.1 million dollars. Sales are forecast to change by 9.6 percent in the next year (2026 to 2027). In 2026, sales will be 619.7 million Rupiahs and will change by 9.7 percent in the next year (2026 to 2027).

In 2032, sales for this product in Indonesia is forecast to be \$62.7 million dollars. The compound annual growth rate is projected to change by 10.8 percent from 2027 to 2032. In 2032, sales will be 619.7 million Rupiahs and will change by 9.7 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Indonesia

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Aceh	669.7	736.8	809.5	1,263.4
Bali	571.2	629.6	693.0	1,091.7
Banten	1,576.7	1,737.6	1,912.1	3,008.7
Bengkulu	260.8	287.9	317.4	504.2
Gorontalo	148.6	163.3	179.1	277.1
Jakarta	1,319.6	1,443.1	1,575.8	2,385.9
Jambi	477.5	528.7	584.7	942.5
Jawa Barat [West Java]	6,098.6	6,688.8	7,325.4	11,255.0
Jawa Tengah [Central Java]	4,402.3	4,802.8	5,232.1	7,828.5
Jawa Timur [East Java]	5,083.1	5,549.9	6,050.7	9,088.8
West Borneo	655.3	721.1	792.3	1,237.7
South Borneo	544.5	600.6	661.5	1,045.3
Central Borneo	354.4	392.9	435.0	705.7
East Borneo	488.3	542.1	600.9	980.6
North Borneo	76.9	83.8	91.3	136.4
Bangka Belitung Islands	182.9	201.8	222.4	352.8
Kepulauan Riau [Riau Islands]	272.0	303.1	337.3	561.1
Lampung	1,084.8	1,190.1	1,303.7	2,005.8
Maluku [Moluccas]	189.6	205.3	221.8	319.1
Northern Moluccas	152.2	167.5	184.0	287.2
Western Lesser Sunda Islands	658.1	723.5	794.3	1,235.5
Eastern Lesser Sunda Islands	705.9	779.3	859.0	1,363.3
Papua (Irian Jaya)	448.9	500.7	557.8	932.9
Papua Barat [West Papua]	117.1	129.6	143.3	231.0
Riau	902.3	1,004.8	1,117.4	1,852.4
Sulbar [West Sulawesi]	169.3	186.4	204.9	320.9
[South Sulawesi	1,103.6	1,206.2	1,316.4	1,987.4
Central Sulawesi	407.5	451.0	498.3	800.9
Southeast Sulawesi	360.4	400.3	443.9	726.3
North Sulawesi	287.7	311.8	337.5	488.7
Sumatera Barat [West Sumatra]	682.6	747.8	818.1	1,250.1
South Sumatra	1,041.2	1,140.5	1,247.4	1,904.0
North Sumatra	1,862.5	2,043.5	2,238.8	3,445.9
Yogyakarta	481.9	527.3	576.1	874.7

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Ireland

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	15,908.5	1.12%		
2022	20,120.5	1.29%	2021-2022	26.5%
2023	16,372.5	0.99%	2022-2023	-18.6%
2024	20,429.9	1.07%	2023-2024	24.8%
2025	24,857.6	1.11%	2024-2025	21.7%
2026	28,461.0	1.14%	2025-2026	14.5%
2027	32,548.2	1.17%	2026-2027	14.4%
2032	56,653.8	1.22%	CAGR 2027-2032	14.8%

Euros	Market Sales		
Year	(Euros 000s)	Year-to-Year Change	
2021	15,052.9		
2022	18,631.6	2021-2022	23.8%
2023	14,735.2	2022-2023	-20.9%
2024	18,305.2	2023-2024	24.2%
2025	21,129.0	2024-2025	15.4%
2026	24,191.9	2025-2026	14.5%
2027	27,666.0	2026-2027	14.4%
2032	48,155.7	CAGR 2027-2032	14.8%

In 2026, sales for this product in Ireland is forecast to be \$28.5 million dollars. Sales are forecast to change by 14.4 percent in the next year (2026 to 2027). In 2026, sales will be 24.2 million Euros and will change by 14.5 percent in the next year (2026 to 2027).

In 2032, sales for this product in Ireland is forecast to be \$56.7 million dollars. The compound annual growth rate is projected to change by 14.8 percent from 2027 to 2032. In 2032, sales will be 24.2 million Euros and will change by 14.5 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Ireland

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Connacht	2,871.4	3,281.8	3,746.3	6,461.8
Leinster	13,842.9	15,880.8	18,197.0	31,983.2
Munster	6,579.5	7,508.6	8,558.8	14,654.3
Ulster (part of)	1,563.8	1,789.8	2,046.1	3,554.5

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Israel

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	4,526.5	0.32%		
2022	5,300.7	0.34%	2021-2022	17.1%
2023	6,061.4	0.37%	2022-2023	14.4%
2024	7,098.9	0.37%	2023-2024	17.1%
2025	8,713.9	0.39%	2024-2025	22.7%
2026	10,079.0	0.40%	2025-2026	15.7%
2027	11,641.3	0.42%	2026-2027	15.5%
2032	22,846.8	0.49%	CAGR 2027-2032	19.3%

Shekels	Market Sales		
Year	(Shekels 000s)	Year-to-Year Change	
2021	17,480.5		
2022	20,089.6	2021-2022	14.9%
2023	22,912.0	2022-2023	14.0%
2024	26,621.0	2023-2024	16.2%
2025	28,145.9	2024-2025	5.7%
2026	32,555.2	2025-2026	15.7%
2027	37,601.5	2026-2027	15.5%
2032	73,795.3	CAGR 2027-2032	19.3%

In 2026, sales for this product in Israel is forecast to be \$10.1 million dollars.

Sales are forecast to change by 15.5 percent in the next year (2026 to 2027). In 2026, sales will be 32.6 million Shekels and will change by 15.7 percent in the next year (2026 to 2027).

In 2032, sales for this product in Israel is forecast to be \$22.8 million dollars.

The compound annual growth rate is projected to change by 19.3 percent from 2027 to 2032. In 2032, sales will be 32.6 million Shekels and will change by 15.7 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Israel

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
HaDarom [Southern District]	1,378.4	1,604.2	1,864.1	3,768.4
HaMerkaz [Central District]	2,291.5	2,665.5	3,095.9	6,243.9
HaZafon [Northern District]	1,504.9	1,740.9	2,010.9	3,946.1
Hefa [Haifa]	1,024.0	1,177.0	1,350.9	2,567.0
Tel Aviv	1,364.1	1,557.3	1,775.3	3,261.4
Yerushalayim [Jerusalem]	1,151.0	1,334.1	1,544.1	3,059.9

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Italy

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	29,117.8	2.06%		
2022	31,976.9	2.05%	2021-2022	9.8%
2023	35,434.0	2.14%	2022-2023	10.8%
2024	39,078.9	2.05%	2023-2024	10.3%
2025	44,950.5	2.00%	2024-2025	15.0%
2026	49,076.9	1.96%	2025-2026	9.2%
2027	53,502.4	1.93%	2026-2027	9.0%
2032	82,037.1	1.76%	CAGR 2027-2032	10.7%

Euros	Market Sales	Year-to-Year Change	
Year	(Euros 000s)		
2021	27,551.8		
2022	29,610.6	2021-2022	7.5%
2023	31,890.6	2022-2023	7.7%
2024	35,014.7	2023-2024	9.8%
2025	38,207.9	2024-2025	9.1%
2026	41,715.4	2025-2026	9.2%
2027	45,477.0	2026-2027	9.0%
2032	69,731.5	CAGR 2027-2032	10.7%

In 2026, sales for this product in Italy is forecast to be \$49.1 million dollars. Sales are forecast to change by 9 percent in the next year (2026 to 2027). In 2026, sales will be 41.7 million Euros and will change by 9.2 percent in the next year (2026 to 2027).

In 2032, sales for this product in Italy is forecast to be \$82.0 million dollars. The compound annual growth rate is projected to change by 10.7 percent from 2027 to 2032. In 2032, sales will be 41.7 million Euros and will change by 9.2 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Italy

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Abruzzo	980.9	1,070.4	1,166.3	1,783.5
Basilicata	416.8	452.5	490.6	731.5
Calabria	1,429.4	1,552.9	1,684.6	2,519.3
Campania	4,323.7	4,713.9	5,131.8	7,812.6
Emilia-Romagna	3,339.7	3,655.5	3,995.1	6,202.2
Friuli-Venezia Giulia	902.2	983.2	1,069.9	1,625.2
Lazio [Latium]	4,329.8	4,739.6	5,180.4	8,046.5
Liguria	1,133.9	1,231.5	1,335.4	1,993.9
Lombardia [Lombardy]	7,496.9	8,204.2	8,964.8	13,905.7
Marche	1,157.6	1,265.0	1,380.2	2,124.9
Molise	226.4	245.9	266.6	398.0
Piemonte [Piedmont]	3,237.7	3,528.8	3,840.2	5,836.3
Puglia [Apulia]	2,998.7	3,265.9	3,551.6	5,378.5
Sardegna [Sardinia]	1,215.3	1,323.3	1,438.8	2,176.6
Sicilia [Sicily]	3,720.1	4,052.6	4,408.2	6,684.0
Toscana [Tuscany]	2,769.5	3,022.9	3,294.7	5,044.9
Trentino-Alto Adige	807.7	885.8	970.1	1,521.4
Umbria	666.3	728.2	794.8	1,225.0
Valle d'Aosta (Vallée d'Aoste)	95.4	104.3	113.8	175.3
Veneto [Venetia]	3,702.4	4,050.4	4,424.5	6,851.9

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Japan

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	93,441.8	6.59%		
2022	81,290.0	5.22%	2021-2022	-13.0%
2023	87,458.8	5.29%	2022-2023	7.6%
2024	90,903.2	4.76%	2023-2024	3.9%
2025	100,306.0	4.47%	2024-2025	10.3%
2026	105,523.0	4.22%	2025-2026	5.2%
2027	110,861.5	3.99%	2026-2027	5.1%
2032	144,263.4	3.09%	CAGR 2027-2032	6.0%

Yen	Market Sales	Year-to-Year Change	
Year	(Yen Bills)		
2021	14.0		
2022	12.3	2021-2022	-11.6%
2023	12.9	2022-2023	4.9%
2024	13.1	2023-2024	1.1%
2025	15.5	2024-2025	18.8%
2026	16.4	2025-2026	5.2%
2027	17.2	2026-2027	5.1%
2032	22.4	CAGR 2027-2032	6.0%

In 2026, sales for this product in Japan is forecast to be \$105.5 million dollars. Sales are forecast to change by 5.1 percent in the next year (2026 to 2027). In 2026, sales will be 0 million Yen and will change by 5.2 percent in the next year (2026 to 2027).

In 2032, sales for this product in Japan is forecast to be \$144.3 million dollars. The compound annual growth rate is projected to change by 6 percent from 2027 to 2032. In 2032, sales will be 0 million Yen and will change by 5.2 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Japan

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Aichi	6,017.7	6,353.4	6,698.7	8,872.1
Akita	782.8	816.2	849.8	1,056.9
Aomori	1,015.1	1,060.8	1,107.1	1,393.1
Chiba	5,006.5	5,283.0	5,567.1	7,353.7
Ehime	1,069.5	1,119.6	1,170.4	1,485.1
Fukui	613.6	643.4	673.8	862.3
Fukuoka	3,987.0	4,195.4	4,408.6	5,741.8
Fukushima	1,521.1	1,592.4	1,664.7	2,113.1
Gifu	1,600.3	1,680.0	1,761.2	2,266.9
Gumma (Gunma)	1,555.1	1,633.6	1,713.8	2,213.5
Hiroshima	2,195.9	2,305.4	2,417.1	3,112.9
Hokkaidō	4,170.0	4,370.5	4,574.3	5,840.2
Hyōgo	4,425.4	4,658.4	4,897.0	6,390.1
Ibaraki	2,296.9	2,413.1	2,531.7	3,271.4
Ishikawa	895.6	940.1	985.4	1,267.9
Iwate	990.0	1,035.3	1,081.3	1,365.7
Kagawa	753.6	789.9	826.8	1,056.3
Kagoshima	1,276.9	1,336.7	1,397.3	1,773.3
Kanagawa	7,423.3	7,846.2	8,281.9	11,030.4
Kōchi	568.6	594.6	620.9	784.0
Kumamoto	1,381.9	1,449.3	1,517.8	1,943.8
Kyōto	2,038.6	2,141.6	2,246.8	2,902.6
Mie	1,441.9	1,515.4	1,590.4	2,058.3
Miyagi	1,824.5	1,917.2	2,011.9	2,602.9
Miyazaki	855.3	896.2	937.8	1,196.1
Nagano	1,647.3	1,728.0	1,810.2	2,321.1
Nagasaki	1,046.8	1,093.7	1,141.2	1,434.7
Nara	1,066.5	1,118.5	1,171.4	1,500.1
Niigata	1,778.9	1,862.6	1,947.5	2,474.2
Ōita	904.5	948.2	992.7	1,269.2
Okayama	1,499.6	1,575.0	1,651.9	2,131.1
Okinawa	1,142.9	1,207.7	1,274.5	1,695.3
Ōsaka	6,850.8	7,199.4	7,555.4	9,776.1
Saga	639.2	669.7	700.6	892.5
Saitama	5,776.1	6,091.8	6,416.0	8,452.1

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

South Korea

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	42,031.7	2.97%		
2022	42,617.5	2.74%	2021-2022	1.4%
2023	41,960.9	2.54%	2022-2023	-1.5%
2024	46,422.5	2.43%	2023-2024	10.6%
2025	51,318.2	2.29%	2024-2025	10.5%
2026	53,967.2	2.16%	2025-2026	5.2%
2027	56,687.1	2.04%	2026-2027	5.0%
2032	73,115.2	1.57%	CAGR 2027-2032	5.8%

Won	Market Sales	Year-to-Year Change	
Year	(Won Mills)		
2021	56,537.6		
2022	58,854.8	2021-2022	4.1%
2023	58,745.3	2022-2023	-0.2%
2024	67,312.7	2023-2024	14.6%
2025	75,386.4	2024-2025	12.0%
2026	79,277.8	2025-2026	5.2%
2027	83,273.4	2026-2027	5.0%
2032	107,406.2	CAGR 2027-2032	5.8%

In 2026, sales for this product in South Korea is forecast to be \$54.0 million dollars. Sales are forecast to change by 5 percent in the next year (2026 to 2027). In 2026, sales will be 79.3 million Won and will change by 5.2 percent in the next year (2026 to 2027).

In 2032, sales for this product in South Korea is forecast to be \$73.1 million dollars. The compound annual growth rate is projected to change by 5.8 percent from 2027 to 2032. In 2032, sales will be 79.3 million Won and will change by 5.2 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

South Korea

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Busan (Pusan)	3,090.6	3,199.2	3,307.2	3,928.3
North Chungcheong	1,546.8	1,620.6	1,695.7	2,139.7
South Chungcheong	1,986.1	2,084.2	2,184.3	2,778.6
Daegu (Taegu)	2,395.5	2,497.6	2,600.6	3,202.4
Daejeon (Taejŏn)	1,651.5	1,741.4	1,833.7	2,388.3
Gangwon-do (Kangwŏn-do)	1,436.5	1,497.9	1,559.8	1,921.8
Gwangju (Kwangju)	1,613.9	1,700.8	1,790.1	2,325.9
Gyeonggi-do (Kyŏnggi-do)	14,834.5	15,889.9	16,997.8	23,954.8
North Gyeongsang	2,475.3	2,574.6	2,674.3	3,253.7
South Gyeongsang	3,281.1	3,442.7	3,607.4	4,584.9
Incheon (Inch'ŏn)	2,850.2	2,999.2	3,151.9	4,064.3
Jeju-do (Cheju-do)	543.4	568.8	594.6	746.9
Jeollabuk-do [North Jeolla]	1,638.5	1,699.7	1,760.9	2,114.6
Jeollanam-do [South Jeolla]	1,502.9	1,548.3	1,593.1	1,848.1
Sejong	80.5	84.0	87.6	108.7
Seoul (Sŏul)	9,247.6	9,617.0	9,987.9	12,142.1
Ulsan	1,143.3	1,201.1	1,260.2	1,612.2

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Malaysia

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	7,978.9	0.56%		
2022	9,488.0	0.61%	2021-2022	18.9%
2023	9,293.3	0.56%	2022-2023	-2.1%
2024	10,887.2	0.57%	2023-2024	17.2%
2025	12,642.3	0.56%	2024-2025	16.1%
2026	13,981.1	0.56%	2025-2026	10.6%
2027	15,431.9	0.56%	2026-2027	10.4%
2032	24,520.4	0.53%	CAGR 2027-2032	11.8%

Ringgits	Market Sales	Year-to-Year Change	
Year	(Ringgits 000s)		
2021	37,597.4		
2022	41,178.0	2021-2022	9.5%
2023	40,890.5	2022-2023	-0.7%
2024	48,556.7	2023-2024	18.7%
2025	56,675.4	2024-2025	16.7%
2026	62,677.2	2025-2026	10.6%
2027	69,181.1	2026-2027	10.4%
2032	109,924.9	CAGR 2027-2032	11.8%

In 2026, sales for this product in Malaysia is forecast to be \$14.0 million dollars.

Sales are forecast to change by 10.4 percent in the next year (2026 to 2027). In 2026, sales will be 62.7 million Ringgits and will change by 10.6 percent in the next year (2026 to 2027).

In 2032, sales for this product in Malaysia is forecast to be \$24.5 million dollars.

The compound annual growth rate is projected to change by 11.8 percent from 2027 to 2032. In 2032, sales will be 62.7 million Ringgits and will change by 10.6 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Malaysia

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Johor	1,460.0	1,611.5	1,775.2	2,788.8
Kedah	830.2	913.4	1,002.8	1,549.8
Kelantan	677.8	744.7	816.7	1,254.6
Kuala Lumpur	686.0	753.0	824.8	1,260.1
Labuan	38.9	43.0	47.4	74.7
Melaka [Malacca]	358.0	395.5	436.1	688.0
Negeri Sembilan	432.8	476.0	522.5	805.9
Pahang	635.4	698.3	765.8	1,177.0
Perak	930.1	1,015.4	1,106.3	1,645.3
Perlis	94.1	102.9	112.3	168.3
Pinang (Pulau Pinang) [Penang]	670.8	737.9	810.2	1,251.9
Putrajaya	42.8	50.5	59.5	129.9
Sabah	1,539.4	1,711.5	1,899.1	3,093.9
Sarawak	1,067.8	1,175.8	1,292.1	2,005.9
Selangor	2,725.9	3,055.0	3,416.9	5,792.5
Terengganu	452.1	496.5	544.2	833.8

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Mexico

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	20,971.7	1.48%		
2022	17,164.5	1.10%	2021-2022	-18.2%
2023	36,611.5	2.21%	2022-2023	113.3%
2024	38,893.8	2.04%	2023-2024	6.2%
2025	48,045.3	2.14%	2024-2025	23.5%
2026	55,770.5	2.23%	2025-2026	16.1%
2027	64,662.1	2.33%	2026-2027	15.9%
2032	125,179.2	2.68%	CAGR 2027-2032	18.7%

New Pesos	Market Sales	Year-to-Year Change	
Year	(New Pesos 000s)		
2021	381,255.8		
2022	339,856.6	2021-2022	-10.9%
2023	732,230.6	2022-2023	115.5%
2024	797,322.5	2023-2024	8.9%
2025	874,425.1	2024-2025	9.7%
2026	1,015,022.8	2025-2026	16.1%
2027	1,176,850.0	2026-2027	15.9%
2032	2,278,261.7	CAGR 2027-2032	18.7%

In 2026, sales for this product in Mexico is forecast to be \$55.8 million dollars. Sales are forecast to change by 15.9 percent in the next year (2026 to 2027). In 2026, sales will be 1015 million New Pesos and will change by 16.1 percent in the next year (2026 to 2027).

In 2032, sales for this product in Mexico is forecast to be \$125.2 million dollars. The compound annual growth rate is projected to change by 18.7 percent from 2027 to 2032. In 2032, sales will be 1015 million New Pesos and will change by 16.1 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Mexico

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Aguascalientes	546.9	639.3	746.4	1,495.0
Baja California	1,561.5	1,835.0	2,153.8	4,429.8
Baja California Sur	331.4	392.9	465.2	999.5
Campeche	361.3	420.3	488.3	954.5
Chiapas	2,156.6	2,515.4	2,930.4	5,806.1
Chihuahua	1,461.6	1,694.3	1,961.6	3,768.2
Ciudad de México	3,393.5	3,893.3	4,461.4	8,138.9
Coahuila	1,188.3	1,381.1	1,603.3	3,120.4
Colima	286.7	334.0	388.7	765.8
Durango	653.2	753.9	869.1	1,633.2
Guanajuato	2,314.7	2,685.9	3,112.9	6,010.2
Guerrero	1,368.3	1,580.0	1,822.3	3,433.4
Hidalgo	1,128.6	1,310.7	1,520.2	2,946.7
Jalisco	3,115.8	3,613.6	4,185.9	8,060.5
México	6,738.9	7,841.6	9,113.7	17,843.8
Michoacán	1,700.9	1,959.6	2,254.8	4,199.7
Morelos	749.0	868.4	1,005.6	1,933.0
Nayarit	442.5	512.4	592.6	1,132.5
Nuevo León	2,066.5	2,407.4	2,801.1	5,515.8
Oaxaca	1,555.4	1,797.8	2,075.5	3,929.4
Puebla	2,502.0	2,904.6	3,367.8	6,516.6
Querétaro	875.2	1,027.0	1,203.7	2,458.6
Quintana Roo	779.7	931.5	1,111.5	2,482.1
San Luis Potosí	1,064.4	1,230.8	1,421.5	2,696.9
Sinaloa	1,117.1	1,288.9	1,485.4	2,788.2
Sonora	1,154.2	1,342.1	1,558.7	3,040.8
Tabasco	964.2	1,120.8	1,301.2	2,533.9
Tamaulipas	1,454.4	1,693.1	1,968.5	3,861.9
Tlaxcala	527.4	614.9	716.0	1,415.9
Veracruz	3,050.9	3,519.2	4,054.3	7,597.6
Yucatán	852.3	990.5	1,149.6	2,235.3
Zacatecas	581.9	670.3	771.1	1,435.1

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Netherlands

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	9,997.8	0.71%		
2022	4,844.7	0.31%	2021-2022	-51.5%
2023	12,584.2	0.76%	2022-2023	159.8%
2024	13,417.6	0.70%	2023-2024	6.6%
2025	15,249.4	0.68%	2024-2025	13.7%
2026	16,375.3	0.66%	2025-2026	7.4%
2027	17,547.8	0.63%	2026-2027	7.2%
2032	24,784.0	0.53%	CAGR 2027-2032	8.2%

Euros	Market Sales	Year-to-Year Change	
Year	(Euros 000s)		
2021	9,460.1		
2022	4,486.2	2021-2022	-52.6%
2023	11,325.8	2022-2023	152.5%
2024	12,022.2	2023-2024	6.1%
2025	12,962.0	2024-2025	7.8%
2026	13,919.0	2025-2026	7.4%
2027	14,915.6	2026-2027	7.2%
2032	21,066.4	CAGR 2027-2032	8.2%

In 2026, sales for this product in Netherlands is forecast to be \$16.4 million dollars. Sales are forecast to change by 7.2 percent in the next year (2026 to 2027). In 2026, sales will be 13.9 million Euros and will change by 7.4 percent in the next year (2026 to 2027).

In 2032, sales for this product in Netherlands is forecast to be \$24.8 million dollars. The compound annual growth rate is projected to change by 8.2 percent from 2027 to 2032. In 2032, sales will be 13.9 million Euros and will change by 7.4 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Netherlands

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Drenthe	438.2	469.5	502.1	701.2
Flevoland	380.7	412.4	445.8	657.8
Fryslân (Friesland)	574.7	615.4	657.6	915.7
Gelderland	1,826.6	1,960.2	2,099.2	2,954.6
Groningen	516.2	552.8	590.8	823.5
Limburg	978.7	1,045.0	1,113.5	1,528.7
Noord-Brabant [North Brabant]	2,238.4	2,402.1	2,572.4	3,620.6
Noord-Holland [North Holland]	2,516.2	2,707.5	2,907.3	4,147.8
Overijssel	1,025.4	1,100.1	1,177.8	1,655.8
Utrecht	1,169.2	1,261.5	1,358.2	1,963.8
Zeeland [Zealand]	338.5	362.3	387.0	537.8
Zuid-Holland [South Holland]	3,246.7	3,486.5	3,736.1	5,276.5

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Nigeria

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	5,871.2	0.41%		
2022	3,283.3	0.21%	2021-2022	-44.1%
2023	5,644.9	0.34%	2022-2023	71.9%
2024	6,350.6	0.33%	2023-2024	12.5%
2025	6,937.2	0.31%	2024-2025	9.2%
2026	7,222.3	0.29%	2025-2026	4.1%
2027	7,510.6	0.27%	2026-2027	4.0%
2032	9,279.5	0.20%	CAGR 2027-2032	4.7%

Nairas	Market Sales	Year-to-Year Change	
Year	(Nairas 000s)		
2021	4,533,298.7		
2022	5,394,401.1	2021-2022	19.0%
2023	9,274,525.2	2022-2023	71.9%
2024	10,434,115.2	2023-2024	12.5%
2025	11,397,791.2	2024-2025	9.2%
2026	11,866,308.9	2025-2026	4.1%
2027	12,339,974.5	2026-2027	4.0%
2032	15,246,215.3	CAGR 2027-2032	4.7%

In 2026, sales for this product in Nigeria is forecast to be \$7.2 million dollars. Sales are forecast to change by 4 percent in the next year (2026 to 2027). In 2026, sales will be 11866.3 million Nairas and will change by 4.1 percent in the next year (2026 to 2027).

In 2032, sales for this product in Nigeria is forecast to be \$9.3 million dollars. The compound annual growth rate is projected to change by 4.7 percent from 2027 to 2032. In 2032, sales will be 11866.3 million Nairas and will change by 4.1 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Nigeria

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Abia	126.7	130.5	134.2	156.9
Adamawa	151.4	157.2	163.0	198.4
Akwa Ibom	196.4	204.6	212.9	263.8
Anambra	196.9	204.3	211.7	256.8
Bauchi	234.4	244.3	254.2	315.2
Bayelsa	81.3	84.4	87.6	106.6
Benue	205.3	213.3	221.4	270.8
Borno	210.7	219.7	228.7	284.1
Cross River	137.9	143.1	148.4	180.6
Delta	202.9	211.1	219.4	270.3
Ebonyi	111.6	117.2	122.9	158.3
Edo	151.1	156.7	162.3	196.6
Ekiti	117.0	121.6	126.3	155.0
Enugu	157.5	163.7	169.8	207.6
Federal Capital Territory	136.7	148.8	161.7	249.1
Imo	193.5	201.4	209.3	257.5
Jigawa	207.9	215.9	223.9	272.6
Kaduna	295.4	307.0	318.8	390.2
Kano	469.5	489.0	508.7	629.4
Katsina	280.0	291.0	302.0	369.4
Kebbi	159.1	165.5	171.9	211.2
Kogi	159.9	166.1	172.4	210.8
Lagos	449.8	468.2	486.7	599.7
Niger	199.5	207.9	216.4	268.5
Ogun	187.0	194.8	202.6	250.3
Ondo	166.8	173.4	179.9	219.9
Osun	168.4	175.3	182.2	224.3
Oyo	280.8	292.5	304.4	377.0
Plateau	150.7	156.4	162.2	197.1
Rivers	262.1	273.2	284.3	352.7
Sokoto	178.3	185.2	192.2	234.7
Taraba	109.4	113.6	117.8	143.5
Yobe	118.4	123.5	128.7	160.3
Zamfara	162.0	168.6	175.3	216.2

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Norway

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	2,508.1	0.18%		
2022	2,910.6	0.19%	2021-2022	16.0%
2023	2,948.4	0.18%	2022-2023	1.3%
2024	3,499.3	0.18%	2023-2024	18.7%
2025	4,202.1	0.19%	2024-2025	20.1%
2026	4,748.5	0.19%	2025-2026	13.0%
2027	5,358.1	0.19%	2026-2027	12.8%
2032	9,262.7	0.20%	CAGR 2027-2032	14.6%

Krones	Market Sales		
Year	(Krones 000s)	Year-to-Year Change	
2021	27,366.7		
2022	31,725.0	2021-2022	15.9%
2023	32,137.2	2022-2023	1.3%
2024	37,792.2	2023-2024	17.6%
2025	42,440.8	2024-2025	12.3%
2026	47,959.5	2025-2026	13.0%
2027	54,117.3	2026-2027	12.8%
2032	93,552.9	CAGR 2027-2032	14.6%

In 2026, sales for this product in Norway is forecast to be \$4.7 million dollars. Sales are forecast to change by 12.8 percent in the next year (2026 to 2027). In 2026, sales will be 48 million Krones and will change by 13 percent in the next year (2026 to 2027).

In 2032, sales for this product in Norway is forecast to be \$9.3 million dollars. The compound annual growth rate is projected to change by 14.6 percent from 2027 to 2032. In 2032, sales will be 48 million Krones and will change by 13 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Norway

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Akershus	492.5	559.7	635.1	1,129.0
Aust-Agder	92.7	104.6	117.8	202.0
Buskerud	223.0	251.9	284.2	490.5
Finnmark (Finnmárku)	59.2	66.4	74.3	123.6
Hedmark	154.6	173.6	194.6	325.6
Hordaland	414.8	469.0	529.4	916.9
Møre og Romsdal	209.3	235.5	264.6	447.2
Nordland	190.0	213.0	238.5	396.0
Oppland	149.2	167.5	187.7	313.3
Oslo	537.9	611.2	693.4	1,231.4
Østfold	233.7	264.0	297.7	513.2
Rogaland	381.9	433.4	491.0	866.1
Sogn og Fjordane	86.4	97.0	108.6	181.0
Telemark	136.6	153.4	172.0	288.3
Troms (Romsa)	130.9	147.4	165.7	280.7
Trøndelag	361.5	408.0	459.8	789.5
Vest-Agder	148.7	168.1	189.9	329.6
Vestfold	199.1	225.0	253.9	438.7

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Pakistan

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	3,781.6	0.27%		
2022	5,123.5	0.33%	2021-2022	35.5%
2023	4,639.4	0.28%	2022-2023	-9.4%
2024	5,736.3	0.30%	2023-2024	23.6%
2025	6,994.7	0.31%	2024-2025	21.9%
2026	8,051.1	0.32%	2025-2026	15.1%
2027	9,245.9	0.33%	2026-2027	14.8%
2032	17,468.1	0.37%	CAGR 2027-2032	17.8%

Rupees	Market Sales		
Year	(Rupees 000s)	Year-to-Year Change	
2021	1,072,214.2		
2022	1,419,201.6	2021-2022	32.4%
2023	1,285,100.6	2022-2023	-9.4%
2024	1,606,161.8	2023-2024	25.0%
2025	1,958,520.8	2024-2025	21.9%
2026	2,254,298.0	2025-2026	15.1%
2027	2,588,861.5	2026-2027	14.8%
2032	4,891,079.1	CAGR 2027-2032	17.8%

In 2026, sales for this product in Pakistan is forecast to be \$8.1 million dollars. Sales are forecast to change by 14.8 percent in the next year (2026 to 2027). In 2026, sales will be 2254.3 million Rupees and will change by 15.1 percent in the next year (2026 to 2027).

In 2032, sales for this product in Pakistan is forecast to be \$17.5 million dollars. The compound annual growth rate is projected to change by 17.8 percent from 2027 to 2032. In 2032, sales will be 2254.3 million Rupees and will change by 15.1 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Pakistan

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Balochistān	429.6	498.4	577.0	1,134.2
Tribal Areas	151.1	172.3	196.2	354.3
Islāmābād	70.4	82.9	97.3	205.0
Khyber Pakhtūnkhwā	1,020.2	1,177.2	1,355.3	2,592.0
Punjāb	3,694.0	4,243.1	4,862.7	9,090.0
Sindh	1,629.4	1,877.1	2,157.5	4,092.7

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Philippines

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	6,336.8	0.45%		
2022	6,920.0	0.44%	2021-2022	9.2%
2023	7,159.2	0.43%	2022-2023	3.5%
2024	7,757.4	0.41%	2023-2024	8.4%
2025	8,679.4	0.39%	2024-2025	11.9%
2026	9,206.7	0.37%	2025-2026	6.1%
2027	9,751.1	0.35%	2026-2027	5.9%
2032	13,089.9	0.28%	CAGR 2027-2032	6.8%

Pesos	Market Sales	Year-to-Year Change	
Year	(Pesos 000s)		
2021	359,231.7		
2022	400,665.2	2021-2022	11.5%
2023	411,652.4	2022-2023	2.7%
2024	444,497.5	2023-2024	8.0%
2025	511,216.9	2024-2025	15.0%
2026	542,273.3	2025-2026	6.1%
2027	574,341.4	2026-2027	5.9%
2032	770,996.1	CAGR 2027-2032	6.8%

In 2026, sales for this product in Philippines is forecast to be \$9.2 million dollars. Sales are forecast to change by 5.9 percent in the next year (2026 to 2027). In 2026, sales will be 542.3 million Pesos and will change by 6.1 percent in the next year (2026 to 2027).

In 2032, sales for this product in Philippines is forecast to be \$13.1 million dollars. The compound annual growth rate is projected to change by 6.8 percent from 2027 to 2032. In 2032, sales will be 542.3 million Pesos and will change by 6.1 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Philippines

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Luzon	4,982.1	5,291.7	5,612.0	7,582.4
Mindanao	2,077.5	2,204.7	2,336.1	3,142.7
Visayas	1,619.8	1,710.3	1,803.0	2,364.9

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Poland

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	10,355.9	0.73%		
2022	12,202.9	0.78%	2021-2022	17.8%
2023	14,308.7	0.87%	2022-2023	17.3%
2024	16,407.0	0.86%	2023-2024	14.7%
2025	20,319.8	0.90%	2024-2025	23.8%
2026	23,706.3	0.95%	2025-2026	16.7%
2027	27,606.1	0.99%	2026-2027	16.5%
2032	55,883.4	1.20%	CAGR 2027-2032	20.5%

Zlotys	Market Sales		
Year	(Zlotys 000s)	Year-to-Year Change	
2021	44,856.2		
2022	49,055.7	2021-2022	9.4%
2023	55,374.8	2022-2023	12.9%
2024	62,674.9	2023-2024	13.2%
2025	73,151.2	2024-2025	16.7%
2026	85,342.6	2025-2026	16.7%
2027	99,381.8	2026-2027	16.5%
2032	201,180.4	CAGR 2027-2032	20.5%

In 2026, sales for this product in Poland is forecast to be \$23.7 million dollars.

Sales are forecast to change by 16.5 percent in the next year (2026 to 2027). In 2026, sales will be 85.3 million Zlotys and will change by 16.7 percent in the next year (2026 to 2027).

In 2032, sales for this product in Poland is forecast to be \$55.9 million dollars.

The compound annual growth rate is projected to change by 20.5 percent from 2027 to 2032. In 2032, sales will be 85.3 million Zlotys and will change by 16.7 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Poland

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Dolnośląskie [Lower Silesia]	1,534.5	1,789.8	2,083.6	4,211.3
Kujawsko-Pomorskie	1,104.0	1,288.1	1,500.1	3,038.1
Łódzkie [Łódź]	1,311.4	1,526.5	1,773.6	3,549.7
Lubelskie [Lublin]	1,128.5	1,314.7	1,528.8	3,072.6
Lubuskie [Lubusz]	538.7	628.6	732.1	1,483.0
Małopolskie [Lesser Poland]	1,788.7	2,089.9	2,437.2	4,969.4
Mazowieckie [Mazovia]	2,834.2	3,311.7	3,862.5	7,879.4
Opolskie [Opole]	523.1	608.4	706.2	1,407.7
Podkarpackie [Subcarpathia]	1,125.9	1,314.1	1,530.8	3,104.7
Podlaskie [Podlachia]	627.6	731.5	851.0	1,714.5
Pomorskie [Pomerania]	1,226.6	1,434.2	1,673.7	3,425.4
Śląskie [Silesia]	2,405.0	2,800.7	3,255.4	6,528.8
Świętokrzyskie [Holy Cross]	662.6	771.8	897.3	1,801.8
Warmińsko-Mazurskie	761.7	888.7	1,034.9	2,095.6
Wielkopolskie [Greater Poland]	1,842.3	2,152.1	2,509.3	5,112.0
West Pomerania	904.9	1,055.8	1,229.5	2,489.4

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Puerto Rico

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	4,435.1	0.31%		
2022	5,204.0	0.33%	2021-2022	17.3%
2023	5,192.8	0.31%	2022-2023	-0.2%
2024	5,678.8	0.30%	2023-2024	9.4%
2025	6,275.7	0.28%	2024-2025	10.5%
2026	6,584.6	0.26%	2025-2026	4.9%
2027	6,898.3	0.25%	2026-2027	4.8%
2032	8,807.7	0.19%	CAGR 2027-2032	5.5%

Dollars	Market Sales	Year-to-Year Change	
Year	(Dollars 000s)		
2021	4,435.1		
2022	5,204.0	2021-2022	17.3%
2023	5,192.8	2022-2023	-0.2%
2024	5,678.8	2023-2024	9.4%
2025	6,275.7	2024-2025	10.5%
2026	6,584.6	2025-2026	4.9%
2027	6,898.3	2026-2027	4.8%
2032	8,807.7	CAGR 2027-2032	5.5%

In 2026, sales for this product in Puerto Rico is forecast to be \$6.6 million dollars. Sales are forecast to change by 4.8 percent in the next year (2026 to 2027). In 2026, sales will be 6.6 million Dollars and will change by 4.9 percent in the next year (2026 to 2027).

In 2032, sales for this product in Puerto Rico is forecast to be \$8.8 million dollars. The compound annual growth rate is projected to change by 5.5 percent from 2027 to 2032. In 2032, sales will be 6.6 million Dollars and will change by 4.9 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Puerto Rico

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Culebra	3.4	3.5	3.7	4.9
Puerto Rico	6,256.2	6,564.1	6,876.7	8,779.8
Vieques	16.1	17.0	17.8	23.0

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Romania

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	4,301.5	0.30%		
2022	4,593.3	0.29%	2021-2022	6.8%
2023	4,471.9	0.27%	2022-2023	-2.6%
2024	5,075.2	0.27%	2023-2024	13.5%
2025	5,544.5	0.25%	2024-2025	9.2%
2026	5,785.8	0.23%	2025-2026	4.4%
2027	6,023.7	0.22%	2026-2027	4.1%
2032	8,111.4	0.17%	CAGR 2027-2032	6.9%

New Leus	Market Sales	Year-to-Year Change	
Year	(New Leus 000s)		
2021	20,194.6		
2022	21,129.0	2021-2022	4.6%
2023	20,078.6	2022-2023	-5.0%
2024	22,635.4	2023-2024	12.7%
2025	23,841.3	2024-2025	5.3%
2026	24,879.0	2025-2026	4.4%
2027	25,901.9	2026-2027	4.1%
2032	34,879.1	CAGR 2027-2032	6.9%

In 2026, sales for this product in Romania is forecast to be \$5.8 million dollars. Sales are forecast to change by 4.1 percent in the next year (2026 to 2027). In 2026, sales will be 24.9 million New Leus and will change by 4.4 percent in the next year (2026 to 2027).

In 2032, sales for this product in Romania is forecast to be \$8.1 million dollars. The compound annual growth rate is projected to change by 6.9 percent from 2027 to 2032. In 2032, sales will be 24.9 million New Leus and will change by 4.4 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Romania

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Alba	92.3	95.9	99.5	131.7
Arad	118.8	124.0	129.0	173.5
Argeş	167.5	174.8	182.0	245.0
Bacău	166.9	173.6	180.1	238.4
Bihor	159.9	167.0	174.1	235.5
Botoşani	111.1	115.8	120.4	161.0
Braşov	153.4	160.0	166.5	223.7
Bucureşti [Bucharest]	520.0	543.4	566.5	767.6
Buzău	120.5	125.5	130.3	173.4
Cluj	199.1	208.6	218.0	299.5
Constanţa	191.9	200.6	209.3	284.2
Dâmboviţa	142.6	149.0	155.3	210.2
Dolj	179.5	187.0	194.3	259.2
Galaţi	144.4	150.1	155.7	205.8
Gorj	91.4	95.1	98.7	130.6
Hunedoara	108.4	112.2	115.9	150.1
Iaşi	224.7	235.5	246.3	338.6
Ilfov	135.8	145.4	155.3	237.8
Maramureş	131.5	137.2	142.8	192.1
Mureş	153.0	159.8	166.5	225.2
Neamţ	126.1	131.0	135.7	178.3
Olt	114.3	118.8	123.1	162.0
Prahova	206.7	215.4	223.9	299.2
Sălaj	60.4	62.8	65.2	86.5
Satu Mare	94.1	98.1	102.0	136.5
Sibiu	111.9	116.9	121.8	164.6
Suceava	178.1	186.0	193.9	262.3
Teleorman	96.7	100.2	103.5	134.1
Timiş	199.3	209.2	219.1	303.8
Tulcea	55.8	57.8	59.8	77.7
Vâlcea	100.1	104.2	108.2	143.6
Vaslui	107.9	112.3	116.7	155.2
Vrancea	92.6	96.4	100.2	133.4

Note: Sales for 2025-2026 are forecasts and sales f

Russia

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	21,551.4	1.52%		
2022	28,382.7	1.82%	2021-2022	31.7%
2023	26,632.6	1.61%	2022-2023	-6.2%
2024	31,574.1	1.65%	2023-2024	18.6%
2025	38,178.2	1.70%	2024-2025	20.9%
2026	43,461.7	1.74%	2025-2026	13.8%
2027	49,416.6	1.78%	2026-2027	13.7%
2032	88,906.5	1.91%	CAGR 2027-2032	16.0%

Rubles	Market Sales		
Year	(Rubles 000s)	Year-to-Year Change	
2021	2,176,691.8		
2022	2,747,443.4	2021-2022	26.2%
2023	2,343,671.3	2022-2023	-14.7%
2024	2,664,856.7	2023-2024	13.7%
2025	2,928,266.5	2024-2025	9.9%
2026	3,333,510.5	2025-2026	13.8%
2027	3,790,251.4	2026-2027	13.7%
2032	6,819,128.5	CAGR 2027-2032	16.0%

In 2026, sales for this product in Russia is forecast to be \$43.5 million dollars.

Sales are forecast to change by 13.7 percent in the next year (2026 to 2027). In 2026, sales will be 3333.5 million Rubles and will change by 13.8 percent in the next year (2026 to 2027).

In 2032, sales for this product in Russia is forecast to be \$88.9 million dollars.

The compound annual growth rate is projected to change by 16 percent from 2027 to 2032. In 2032, sales will be 3333.5 million Rubles and will change by 13.8 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Russia

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Central Russia	10,130.6	11,532.6	13,112.7	23,585.9
Dal'nevostočnyj Federal'nyj	1,625.6	1,841.0	2,082.3	3,649.3
[Southern Russia	3,781.7	4,313.7	4,914.5	8,928.8
Volga	7,849.6	8,917.3	10,117.7	18,008.9
Northern Caucasus	2,809.5	3,233.3	3,716.6	7,059.0
Northwestern Russia	3,528.2	4,004.2	4,538.7	8,038.8
Siberia	5,115.2	5,813.6	6,599.2	11,772.8
Ural'skij Federal'nyj Okrug [Ural]	3,337.7	3,806.0	4,334.8	7,863.1

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Saudi Arabia

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	10,720.1	0.76%		
2022	15,895.7	1.02%	2021-2022	48.3%
2023	19,569.7	1.18%	2022-2023	23.1%
2024	24,064.5	1.26%	2023-2024	23.0%
2025	31,624.2	1.41%	2024-2025	31.4%
2026	38,927.6	1.56%	2025-2026	23.1%
2027	47,788.1	1.72%	2026-2027	22.8%
2032	114,484.2	2.46%	CAGR 2027-2032	27.9%

Rials	Market Sales		
Year	(Rials 000s)	Year-to-Year Change	
2021	40,200.3		
2022	59,608.8	2021-2022	48.3%
2023	73,386.3	2022-2023	23.1%
2024	90,241.7	2023-2024	23.0%
2025	118,590.6	2024-2025	31.4%
2026	145,978.4	2025-2026	23.1%
2027	179,205.4	2026-2027	22.8%
2032	429,315.6	CAGR 2027-2032	27.9%

In 2026, sales for this product in Saudi Arabia is forecast to be \$38.9 million dollars. Sales are forecast to change by 22.8 percent in the next year (2026 to 2027). In 2026, sales will be 146 million Rials and will change by 23.1 percent in the next year (2026 to 2027).

In 2032, sales for this product in Saudi Arabia is forecast to be \$114.5 million dollars. The compound annual growth rate is projected to change by 27.9 percent from 2027 to 2032. In 2032, sales will be 146 million Rials and will change by 23.1 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Saudi Arabia

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Al-Bāḥah	442.5	538.3	653.2	1,475.9
Northern Frontier	355.5	434.8	530.4	1,230.0
Al-Jawf (incl. Al-Qurayyāt)	510.8	629.1	772.7	1,855.5
Medina	2,089.1	2,573.2	3,160.7	7,593.0
Al-Qaṣīm [Al-Qaseem]	1,412.6	1,738.9	2,134.7	5,113.1
Ar-Riyāḍ [Riyadh]	8,133.8	10,054.7	12,395.5	30,323.9
Eastern Region	4,749.8	5,844.9	7,173.0	17,153.9
'Asīr [Aseer]	2,141.3	2,621.0	3,199.4	7,449.8
Ḥā'il	672.9	824.2	1,006.8	2,353.0
Jīzān	1,577.6	1,939.2	2,377.1	5,652.3
Mecca	8,021.9	9,862.1	12,091.6	28,780.2
Najrān	592.7	730.6	898.2	2,166.8
Tabūk [Tabouk]	923.5	1,136.5	1,394.8	3,336.6

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Singapore

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	8,029.7	0.57%		
2022	9,765.5	0.63%	2021-2022	21.6%
2023	8,653.1	0.52%	2022-2023	-11.4%
2024	10,700.6	0.56%	2023-2024	23.7%
2025	13,040.7	0.58%	2024-2025	21.9%
2026	14,931.9	0.60%	2025-2026	14.5%
2027	17,072.5	0.61%	2026-2027	14.3%
2032	30,684.9	0.66%	CAGR 2027-2032	15.9%

Dollars	Market Sales	Year-to-Year Change	
Year	(Dollars 000s)		
2021	10,961.9		
2022	13,476.4	2021-2022	22.9%
2023	11,681.6	2022-2023	-13.3%
2024	14,231.8	2023-2024	21.8%
2025	16,822.5	2024-2025	18.2%
2026	19,262.1	2025-2026	14.5%
2027	22,023.5	2026-2027	14.3%
2032	39,583.5	CAGR 2027-2032	15.9%

In 2026, sales for this product in Singapore is forecast to be \$14.9 million dollars. Sales are forecast to change by 14.3 percent in the next year (2026 to 2027). In 2026, sales will be 19.3 million Dollars and will change by 14.5 percent in the next year (2026 to 2027).

In 2032, sales for this product in Singapore is forecast to be \$30.7 million dollars. The compound annual growth rate is projected to change by 15.9 percent from 2027 to 2032. In 2032, sales will be 19.3 million Dollars and will change by 14.5 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Singapore

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Central Region	2,015.9	2,260.4	2,530.2	4,071.2
East Region	1,500.3	1,683.6	1,885.9	3,046.1
North-East Region	2,049.3	2,353.1	2,697.2	4,887.0
North Region	1,260.5	1,437.5	1,636.5	2,865.7
West Region	2,054.1	2,325.5	2,628.0	4,435.7
Non-Resident Population	4,160.6	4,871.8	5,694.6	11,379.2

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

South Africa

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	4,501.4	0.32%		
2022	4,938.0	0.32%	2021-2022	9.7%
2023	4,985.0	0.30%	2022-2023	1.0%
2024	5,904.7	0.31%	2023-2024	18.4%
2025	6,864.9	0.31%	2024-2025	16.3%
2026	7,572.2	0.30%	2025-2026	10.3%
2027	8,335.7	0.30%	2026-2027	10.1%
2032	13,083.6	0.28%	CAGR 2027-2032	11.4%

Rands	Market Sales	Year-to-Year Change	
Year	(Rands 000s)		
2021	87,087.0		
2022	86,909.5	2021-2022	-0.2%
2023	89,730.5	2022-2023	3.2%
2024	115,141.2	2023-2024	28.3%
2025	116,017.2	2024-2025	0.8%
2026	127,970.2	2025-2026	10.3%
2027	140,873.4	2026-2027	10.1%
2032	221,112.8	CAGR 2027-2032	11.4%

In 2026, sales for this product in South Africa is forecast to be \$7.6 million dollars. Sales are forecast to change by 10.1 percent in the next year (2026 to 2027). In 2026, sales will be 128 million Rands and will change by 10.3 percent in the next year (2026 to 2027).

In 2032, sales for this product in South Africa is forecast to be \$13.1 million dollars. The compound annual growth rate is projected to change by 11.4 percent from 2027 to 2032. In 2032, sales will be 128 million Rands and will change by 10.3 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

South Africa

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Eastern Cape	759.8	826.6	897.3	1,312.1
Free State (Oranje Free State)	336.3	366.5	398.5	587.7
Gauteng	1,800.7	2,009.1	2,237.0	3,712.4
KwaZulu-Natal	1,330.1	1,459.9	1,599.0	2,444.3
Limpopo (Northern Transvaal)	680.1	745.2	814.9	1,235.6
Mpumalanga (Eastern Transvaal)	537.1	592.7	652.6	1,024.2
Northern Cape	142.5	156.1	170.6	258.2
North West	470.6	519.2	571.6	896.9
Western Cape	807.7	897.1	994.2	1,612.2

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Spain

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	15,008.7	1.06%		
2022	16,061.1	1.03%	2021-2022	7.0%
2023	17,809.9	1.08%	2022-2023	10.9%
2024	19,513.6	1.02%	2023-2024	9.6%
2025	22,632.4	1.01%	2024-2025	16.0%
2026	24,890.0	1.00%	2025-2026	10.0%
2027	27,333.2	0.98%	2026-2027	9.8%
2032	42,376.7	0.91%	CAGR 2027-2032	11.0%

Euros	Market Sales	Year-to-Year Change	
Year	(Euros 000s)		
2021	14,201.5		
2022	14,872.6	2021-2022	4.7%
2023	16,028.9	2022-2023	7.8%
2024	17,484.2	2023-2024	9.1%
2025	19,237.5	2024-2025	10.0%
2026	21,156.5	2025-2026	10.0%
2027	23,233.2	2026-2027	9.8%
2032	36,020.2	CAGR 2027-2032	11.0%

In 2026, sales for this product in Spain is forecast to be \$24.9 million dollars. Sales are forecast to change by 9.8 percent in the next year (2026 to 2027). In 2026, sales will be 21.2 million Euros and will change by 10 percent in the next year (2026 to 2027).

In 2032, sales for this product in Spain is forecast to be \$42.4 million dollars. The compound annual growth rate is projected to change by 11 percent from 2027 to 2032. In 2032, sales will be 21.2 million Euros and will change by 10 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Spain

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Andalucía [Andalusia]	4,054.8	4,458.0	4,894.2	7,573.7
Aragón	629.2	689.5	754.4	1,148.6
Asturias	484.2	527.3	573.4	845.6
Canarias [Canary Islands]	1,053.2	1,165.3	1,287.4	2,056.6
Cantabria	278.2	304.8	333.5	507.5
Castilla-La Mancha	1,000.1	1,100.7	1,209.7	1,881.8
Castilla y León	1,139.3	1,241.2	1,350.2	1,996.2
Cataluña [Catalonia]	3,677.2	4,049.6	4,453.2	6,949.1
Ceuta	41.1	45.3	49.8	77.6
Comunitat Valenciana	2,440.4	2,690.5	2,961.9	4,647.6
Extremadura	508.6	555.4	605.5	905.4
Galicia	1,273.6	1,389.4	1,513.5	2,253.0
Illes Balears [Balearic Islands]	570.0	633.5	703.0	1,148.0
La Rioja	153.6	168.9	185.4	287.0
Madrid	3,206.8	3,538.4	3,898.5	6,142.7
Melilla	42.6	47.2	52.3	84.5
Murcia	735.1	813.2	898.1	1,432.7
Navarra [Navarre]	313.6	345.2	379.4	590.6
País Vasco [Basque Country]	1,030.7	1,126.6	1,229.7	1,848.6

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Sweden

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	7,162.5	0.51%		
2022	7,864.4	0.50%	2021-2022	9.8%
2023	8,353.7	0.51%	2022-2023	6.2%
2024	9,684.7	0.51%	2023-2024	15.9%
2025	11,240.6	0.50%	2024-2025	16.1%
2026	12,382.7	0.50%	2025-2026	10.2%
2027	13,610.4	0.49%	2026-2027	9.9%
2032	21,084.5	0.45%	CAGR 2027-2032	11.0%

Kronas	Market Sales		
Year	(Kronas 000s)	Year-to-Year Change	
2021	78,498.1		
2022	82,576.6	2021-2022	5.2%
2023	82,701.8	2022-2023	0.2%
2024	95,588.4	2023-2024	15.6%
2025	105,661.3	2024-2025	10.5%
2026	116,397.6	2025-2026	10.2%
2027	127,937.8	2026-2027	9.9%
2032	198,194.3	CAGR 2027-2032	11.0%

In 2026, sales for this product in Sweden is forecast to be \$12.4 million dollars.

Sales are forecast to change by 9.9 percent in the next year (2026 to 2027). In 2026, sales will be 116.4 million Kronas and will change by 10.2 percent in the next year (2026 to 2027).

In 2032, sales for this product in Sweden is forecast to be \$21.1 million dollars.

The compound annual growth rate is projected to change by 11 percent from 2027 to 2032. In 2032, sales will be 116.4 million Kronas and will change by 10.2 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Sweden

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Blekinge län	175.1	192.1	210.2	318.5
Dalarnas län	310.2	339.4	370.5	554.6
Gävleborgs län	309.5	338.6	369.6	552.8
Gotlands län	64.5	70.7	77.2	116.3
Hallands län	365.7	403.9	445.1	698.2
Jämtlands län	140.2	153.2	167.0	248.3
Jönköpings län	398.2	438.2	481.0	740.4
Kalmar län	264.2	289.3	316.0	474.4
Kronobergs län	215.7	237.0	259.9	397.3
Norrbottnens län	273.3	298.6	325.5	483.5
Örebro län	327.0	359.1	393.5	599.8
Östergötlands län	505.1	555.4	609.4	935.5
Skåne län	1,509.1	1,666.2	1,835.5	2,874.4
Södermanlands län	319.8	351.7	386.0	593.2
Stockholms län	2,613.0	2,896.2	3,202.9	5,114.5
Uppsala län	415.3	459.0	506.3	797.3
Värmlands län	305.2	333.9	364.5	545.6
Västerbottens län	296.4	325.1	355.9	539.9
Västernorrlands län	265.9	290.4	316.5	469.5
Västmanlands län	296.1	325.3	356.6	544.8
Västra Götalands län	1,871.1	2,059.4	2,261.4	3,485.8

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Switzerland

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	13,130.1	0.93%		
2022	14,961.9	0.96%	2021-2022	14.0%
2023	16,096.1	0.97%	2022-2023	7.6%
2024	17,977.7	0.94%	2023-2024	11.7%
2025	20,738.5	0.92%	2024-2025	15.4%
2026	22,659.7	0.91%	2025-2026	9.3%
2027	24,730.5	0.89%	2026-2027	9.1%
2032	37,370.4	0.80%	CAGR 2027-2032	10.2%

Swiss Francs	Market Sales		
Year	(Swiss Francs 000s)	Year-to-Year Change	
2021	11,947.0		
2022	12,867.2	2021-2022	7.7%
2023	13,681.7	2022-2023	6.3%
2024	14,921.5	2023-2024	9.1%
2025	16,590.8	2024-2025	11.2%
2026	18,127.7	2025-2026	9.3%
2027	19,784.4	2026-2027	9.1%
2032	29,896.3	CAGR 2027-2032	10.2%

In 2026, sales for this product in Switzerland is forecast to be \$22.7 million dollars. Sales are forecast to change by 9.1 percent in the next year (2026 to 2027). In 2026, sales will be 18.1 million Swiss Francs and will change by 9.3 percent in the next year (2026 to 2027).

In 2032, sales for this product in Switzerland is forecast to be \$37.4 million dollars. The compound annual growth rate is projected to change by 10.2 percent from 2027 to 2032. In 2032, sales will be 18.1 million Swiss Francs and will change by 9.3 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Switzerland

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Aargau [Argovia]	1,650.0	1,807.2	1,977.1	3,023.4
Appenzell Outer Rhodes	132.4	143.8	155.9	228.3
Appenzell Inner Rhodes	39.7	43.3	47.2	70.5
Basel-Landschaft	700.6	763.5	831.1	1,239.6
Basel-Stadt [Basel-City]	452.7	490.1	530.0	764.7
Bern	2,476.0	2,692.3	2,924.3	4,312.9
Fribourg	784.0	862.1	946.9	1,477.0
Genève [Geneva]	1,224.1	1,340.1	1,465.5	2,235.8
Glarus	96.2	104.4	113.2	165.7
Graubünden [Grisons]	486.9	530.3	576.9	857.3
Jura	177.2	192.7	209.4	309.7
Luzern	996.4	1,088.8	1,188.4	1,796.3
Neuchâtel	430.6	468.1	508.3	749.1
Nidwalden [Nidwald]	108.0	118.3	129.3	197.2
Obwalden [Obwald]	94.0	102.8	112.4	171.3
Schaffhausen	195.5	212.8	231.4	343.3
Schwyz	398.1	437.0	479.2	741.6
Solothurn	659.9	719.3	783.3	1,169.9
St. Gallen	1,234.5	1,346.3	1,466.6	2,195.3
Thurgau [Thurgovia]	671.3	734.7	803.3	1,224.2
Ticino	875.3	956.8	1,044.8	1,582.0
Uri	87.7	95.3	103.4	151.8
Valais	848.0	930.1	1,019.0	1,569.5
Vaud	1,934.7	2,118.7	2,317.5	3,540.6
Zug	315.6	346.9	380.9	593.1
Zürich [Zurich]	3,669.5	4,013.7	4,385.1	6,660.3

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Thailand

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	12,524.7	0.88%		
2022	13,317.9	0.85%	2021-2022	6.3%
2023	13,010.2	0.79%	2022-2023	-2.3%
2024	14,256.3	0.75%	2023-2024	9.6%
2025	15,888.8	0.71%	2024-2025	11.5%
2026	16,864.3	0.68%	2025-2026	6.1%
2027	17,875.1	0.64%	2026-2027	6.0%
2032	23,853.0	0.51%	CAGR 2027-2032	6.7%

Bahts	Market Sales	Year-to-Year Change	
Year	(Bahts 000s)		
2021	462,977.1		
2022	448,812.0	2021-2022	-3.1%
2023	438,443.5	2022-2023	-2.3%
2024	481,862.8	2023-2024	9.9%
2025	505,262.6	2024-2025	4.9%
2026	536,283.2	2025-2026	6.1%
2027	568,428.6	2026-2027	6.0%
2032	758,526.7	CAGR 2027-2032	6.7%

In 2026, sales for this product in Thailand is forecast to be \$16.9 million dollars. Sales are forecast to change by 6 percent in the next year (2026 to 2027). In 2026, sales will be 536.3 million Bahts and will change by 6.1 percent in the next year (2026 to 2027).

In 2032, sales for this product in Thailand is forecast to be \$23.9 million dollars. The compound annual growth rate is projected to change by 6.7 percent from 2027 to 2032. In 2032, sales will be 536.3 million Bahts and will change by 6.1 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Thailand

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Bangkok Metropolitan	3,933.8	4,237.4	4,557.7	6,533.8
Central	720.5	761.0	802.6	1,042.7
Eastern	1,372.1	1,471.0	1,574.7	2,204.2
Northeastern (Isan)	4,219.1	4,427.3	4,638.9	5,834.3
Northern	2,635.0	2,777.5	2,923.3	3,759.5
Southern	2,179.2	2,314.7	2,455.1	3,281.4
Western	829.1	875.4	922.9	1,197.0

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Turkey

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	16,579.9	1.17%		
2022	19,920.4	1.28%	2021-2022	20.1%
2023	22,097.5	1.34%	2022-2023	10.9%
2024	25,756.3	1.35%	2023-2024	16.6%
2025	33,167.2	1.48%	2024-2025	28.8%
2026	40,079.9	1.60%	2025-2026	20.8%
2027	48,328.1	1.74%	2026-2027	20.6%
2032	108,976.3	2.34%	CAGR 2027-2032	25.1%

Liras	Market Sales	Year-to-Year Change	
Year	(Liras 000s)		
2021	457,780.9		
2022	681,278.5	2021-2022	48.8%
2023	795,510.8	2022-2023	16.8%
2024	976,163.5	2023-2024	22.7%
2025	1,409,605.7	2024-2025	44.4%
2026	1,703,395.6	2025-2026	20.8%
2027	2,053,946.0	2026-2027	20.6%
2032	4,631,492.6	CAGR 2027-2032	25.1%

In 2026, sales for this product in Turkey is forecast to be \$40.1 million dollars.

Sales are forecast to change by 20.6 percent in the next year (2026 to 2027). In 2026, sales will be 1703.4 million Liras and will change by 20.8 percent in the next year (2026 to 2027).

In 2032, sales for this product in Turkey is forecast to be \$109.0 million dollars.

The compound annual growth rate is projected to change by 25.1 percent from 2027 to 2032. In 2032, sales will be 1703.4 million Liras and will change by 20.8 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Turkey

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Adana	911.6	1,099.6	1,323.3	2,949.9
Ankara	2,250.2	2,730.3	3,305.3	7,588.4
Antalya	1,016.8	1,242.2	1,514.2	3,597.5
Aydın	430.6	517.3	620.2	1,355.6
Balıkesir	481.5	577.6	691.4	1,499.5
Bursa	1,245.2	1,515.9	1,841.1	4,296.9
Denizli	407.6	490.5	589.0	1,298.7
Diyarbakır	701.1	848.0	1,023.2	2,311.2
Erzurum	296.0	350.5	414.0	840.6
Eskişehir	339.4	408.3	490.0	1,077.6
Gaziantep	844.2	1,031.1	1,256.5	2,981.3
Hatay	639.2	771.1	927.9	2,068.5
İstanbul	6,563.3	8,031.6	9,805.8	23,489.0
İzmir	1,778.9	2,153.7	2,601.6	5,908.4
Kahramanmaraş	447.0	536.4	642.1	1,394.8
Kayseri	553.8	668.6	805.3	1,802.6
Kocaeli	790.4	966.0	1,177.9	2,804.4
Konya	870.0	1,042.1	1,245.5	2,681.6
Malatya	310.0	369.8	440.1	928.3
Manisa	559.6	670.9	802.6	1,736.3
Mardin	333.4	402.1	483.9	1,077.6
Mersin (İçel)	733.3	883.0	1,060.7	2,343.8
Muğla	387.9	470.3	568.9	1,301.7
Sakarya	394.3	475.9	573.0	1,280.3
Samsun	511.7	611.8	729.7	1,555.6
Şanlıurfa	839.9	1,024.2	1,246.2	2,933.9
Tekirdağ	419.4	513.4	626.9	1,503.1
Trabzon	304.9	361.8	428.3	879.4
Van	480.1	583.3	707.0	1,634.1

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

United Arab Emirates

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	3,922.4	0.28%		
2022	4,898.5	0.31%	2021-2022	24.9%
2023	5,627.0	0.34%	2022-2023	14.9%
2024	6,703.8	0.35%	2023-2024	19.1%
2025	8,338.0	0.37%	2024-2025	24.4%
2026	9,768.3	0.39%	2025-2026	17.2%
2027	11,510.7	0.41%	2026-2027	17.8%
2032	23,793.5	0.51%	CAGR 2027-2032	21.3%

Dirhams	Market Sales	Year-to-Year Change	
Year	(Dirhams 000s)		
2021	14,405.1		
2022	17,977.7	2021-2022	24.8%
2023	20,651.2	2022-2023	14.9%
2024	24,603.0	2023-2024	19.1%
2025	30,600.6	2024-2025	24.4%
2026	35,849.6	2025-2026	17.2%
2027	42,244.3	2026-2027	17.8%
2032	87,322.1	CAGR 2027-2032	21.3%

In 2026, sales for this product in United Arab Emirates is forecast to be \$9.8 million dollars. Sales are forecast to change by 17.8 percent in the next year (2026 to 2027). In 2026, sales will be 35.8 million Dirhams and will change by 17.2 percent in the next year (2026 to 2027).

In 2032, sales for this product in United Arab Emirates is forecast to be \$23.8 million dollars. The compound annual growth rate is projected to change by 21.3 percent from 2027 to 2032. In 2032, sales will be 35.8 million Dirhams and will change by 17.2 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

United Arab Emirates

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Abū Ḥaby [Abu Dhabi]	2,586.8	3,002.8	3,505.9	6,914.1
'Ajmān	438.7	516.5	611.8	1,295.8
Al-Fujayrah [Fujairah]	234.5	273.4	320.6	646.2
Ash-Shāriqah [Sharjah]	1,669.0	1,964.7	2,326.2	4,920.7
Dubayy [Dubai]	2,923.6	3,448.2	4,090.4	8,734.1
Rā's al-Khaymah	397.9	461.1	537.4	1,050.7
Umm al-Qaywayn	87.6	101.6	118.4	231.9

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

United Kingdom

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	24,745.7	1.75%		
2022	25,684.2	1.65%	2021-2022	3.8%
2023	28,177.7	1.70%	2022-2023	9.7%
2024	31,195.0	1.63%	2023-2024	10.7%
2025	35,471.5	1.58%	2024-2025	13.7%
2026	38,207.0	1.53%	2025-2026	7.7%
2027	41,100.0	1.48%	2026-2027	7.6%
2032	58,151.7	1.25%	CAGR 2027-2032	8.3%

Pounds	Market Sales		
Year	(Pounds 000s)	Year-to-Year Change	
2021	20,217.1		
2022	19,776.9	2021-2022	-2.2%
2023	21,696.8	2022-2023	9.7%
2024	24,020.1	2023-2024	10.7%
2025	26,603.6	2024-2025	10.8%
2026	28,655.2	2025-2026	7.7%
2027	30,825.0	2026-2027	7.6%
2032	43,613.8	CAGR 2027-2032	8.3%

In 2026, sales for this product in United Kingdom is forecast to be \$38.2 million dollars. Sales are forecast to change by 7.6 percent in the next year (2026 to 2027). In 2026, sales will be 28.7 million Pounds and will change by 7.7 percent in the next year (2026 to 2027).

In 2032, sales for this product in United Kingdom is forecast to be \$58.2 million dollars. The compound annual growth rate is projected to change by 8.3 percent from 2027 to 2032. In 2032, sales will be 28.7 million Pounds and will change by 7.7 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

United Kingdom

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
England	29,885.7	32,202.7	34,654.2	49,123.7
Northern Ireland	1,017.3	1,096.4	1,180.1	1,674.8
Scotland	2,891.6	3,105.7	3,331.3	4,646.0
Wales (Cymru)	1,676.8	1,802.2	1,934.4	2,707.3

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

United States

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	227,624.8	16.06%		
2022	273,876.5	17.58%	2021-2022	20.3%
2023	286,494.5	17.33%	2022-2023	4.6%
2024	328,675.2	17.20%	2023-2024	14.7%
2025	380,911.9	16.96%	2024-2025	15.9%
2026	416,843.5	16.69%	2025-2026	9.4%
2027	455,453.8	16.39%	2026-2027	9.3%
2032	718,730.2	15.41%	CAGR 2027-2032	11.6%

Dollars	Market Sales	Year-to-Year Change	
Year	(Dollars 000s)		
2021	227,624.8		
2022	273,876.5	2021-2022	20.3%
2023	286,494.5	2022-2023	4.6%
2024	328,675.2	2023-2024	14.7%
2025	380,911.9	2024-2025	15.9%
2026	416,843.5	2025-2026	9.4%
2027	455,453.8	2026-2027	9.3%
2032	718,730.2	CAGR 2027-2032	11.6%

In 2026, sales for this product in United States is forecast to be \$416.8 million dollars. Sales are forecast to change by 9.3 percent in the next year (2026 to 2027). In 2026, sales will be 416.8 million Dollars and will change by 9.4 percent in the next year (2026 to 2027).

In 2032, sales for this product in United States is forecast to be \$718.7 million dollars. The compound annual growth rate is projected to change by 11.6 percent from 2027 to 2032. In 2032, sales will be 416.8 million Dollars and will change by 9.4 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

United States

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Alabama	5,661.6	6,173.2	6,720.3	10,404.7
Arizona	8,819.5	9,781.6	10,831.3	18,259.9
Arkansas	3,523.1	3,849.5	4,199.3	6,569.7
California	46,084.5	50,419.2	55,073.2	86,724.5
Colorado	6,792.8	7,498.3	8,263.8	13,606.5
Connecticut	4,093.2	4,447.0	4,823.6	7,334.7
Florida	25,041.8	27,598.8	30,368.1	49,605.6
Georgia	12,664.5	13,956.8	15,356.2	25,076.0
Illinois	14,783.7	16,073.4	17,447.6	26,629.0
Indiana	7,706.1	8,400.5	9,142.9	14,139.9
Iowa	3,573.3	3,886.3	4,220.0	6,451.9
Kentucky	5,157.9	5,624.1	6,122.7	9,480.8
Louisiana	5,300.1	5,758.9	6,247.4	9,505.6
Maryland	7,010.2	7,656.6	8,349.1	13,036.1
Massachusetts	7,750.4	8,430.1	9,154.7	14,001.3
Michigan	11,333.7	12,298.7	13,324.5	20,140.8
Minnesota	6,467.9	7,065.1	7,705.0	12,037.4
Mississippi	3,462.6	3,769.4	4,096.9	6,292.3
Missouri	7,079.5	7,716.2	8,396.8	12,975.9
Nevada	4,012.9	4,494.7	5,026.2	8,900.9
New Jersey	10,355.5	11,274.3	12,255.0	18,832.3
New York	22,515.3	24,461.7	26,533.9	40,350.1
North Carolina	12,332.6	13,573.4	14,915.2	24,199.0
Ohio	13,229.7	14,360.6	15,563.1	23,560.8
Oklahoma	4,538.4	4,954.5	5,400.2	8,412.1
Oregon	4,900.4	5,379.0	5,894.8	9,436.3
Pennsylvania	14,539.4	15,786.7	17,113.4	25,944.7
South Carolina	5,893.4	6,468.3	7,087.8	11,339.9
Tennessee	7,912.1	8,668.3	9,481.5	15,034.0
Texas	33,806.0	37,300.5	41,090.3	67,505.5
Utah	3,785.9	4,189.5	4,628.6	7,716.1
Virginia	9,948.1	10,898.1	11,919.7	18,893.6
Washington	8,765.3	9,636.7	10,577.7	17,068.6
Wisconsin	6,706.9	7,307.4	7,948.9	12,260.6

Note: Sales for 2025-2026 are forecasts and sales f

Venezuela

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global		
Year	(USD 000s)	Market	Year-to-Year Change	
2021	5,058.8	0.36%		
2022	5,032.9	0.32%	2021-2022	-0.5%
2023	4,773.2	0.29%	2022-2023	-5.2%
2024	5,083.5	0.27%	2023-2024	6.5%
2025	5,535.8	0.25%	2024-2025	8.9%
2026	5,747.6	0.23%	2025-2026	3.8%
2027	5,960.7	0.21%	2026-2027	3.7%
2032	7,322.5	0.16%	CAGR 2027-2032	4.6%

Bolivars	Market Sales		
Year	(Bolivars 000s)	Year-to-Year Change	
2021	1,300,123.4		
2022	1,293,446.0	2021-2022	-0.5%
2023	1,226,719.2	2022-2023	-5.2%
2024	1,306,447.9	2023-2024	6.5%
2025	1,422,693.6	2024-2025	8.9%
2026	1,477,126.9	2025-2026	3.8%
2027	1,531,891.2	2026-2027	3.7%
2032	1,881,884.3	CAGR 2027-2032	4.6%

In 2026, sales for this product in Venezuela is forecast to be \$5.7 million dollars. Sales are forecast to change by 3.7 percent in the next year (2026 to 2027). In 2026, sales will be 1477.1 million Bolivars and will change by 3.8 percent in the next year (2026 to 2027).

In 2032, sales for this product in Venezuela is forecast to be \$7.3 million dollars. The compound annual growth rate is projected to change by 4.6 percent from 2027 to 2032. In 2032, sales will be 1477.1 million Bolivars and will change by 3.8 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Venezuela

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
Amazonas	35.1	37.5	39.9	56.1
Anzoátegui	309.5	322.7	336.1	421.3
Apure	102.3	106.8	111.3	140.3
Aragua	324.0	335.4	346.8	419.7
Barinas	171.7	179.7	187.8	240.0
Bolívar	311.8	325.0	338.3	423.1
Carabobo	447.5	464.1	480.9	587.6
Cojedes	66.1	69.0	71.9	90.3
Delta Amacuro	35.7	37.5	39.4	51.7
Dependencias Federales	0.4	0.5	0.5	0.6
Distrito Capital	343.8	351.4	358.7	406.9
Falcón	183.6	190.5	197.5	241.9
Guárico	157.2	163.5	169.8	209.9
Lara	354.9	367.8	380.7	462.9
Mérida	172.8	179.4	185.9	227.7
Miranda	553.0	573.4	593.8	724.0
Monagas	188.8	197.4	206.2	262.6
Nueva Esparta	106.8	111.9	117.1	150.1
Portuguesa	179.3	186.2	193.1	237.5
Sucre	178.6	184.6	190.5	228.2
Táchira	223.0	230.6	238.2	286.5
Trujillo	142.5	147.6	152.8	185.6
Vargas	63.9	65.7	67.5	79.1
Yaracuy	125.6	130.6	135.7	168.1
Zulia	757.8	788.9	820.4	1,020.8

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Vietnam

Market - Almond Oil Market

Market Sales by Country

US Dollars	Market Sales	Pct. of Global	Year-to-Year Change	
Year	(USD 000s)	Market		
2021	8,216.1	0.58%		
2022	10,017.8	0.64%	2021-2022	21.9%
2023	10,592.4	0.64%	2022-2023	5.7%
2024	13,431.3	0.70%	2023-2024	26.8%
2025	17,668.4	0.79%	2024-2025	31.5%
2026	21,849.0	0.87%	2025-2026	23.7%
2027	26,928.9	0.97%	2026-2027	23.2%
2032	63,500.6	1.36%	CAGR 2027-2032	27.2%

Dongs	Market Sales	Year-to-Year Change	
Year	(Dongs Mill.)		
2021	200,185.0		
2022	254,683.3	2021-2022	27.2%
2023	269,290.5	2022-2023	5.7%
2024	341,463.4	2023-2024	26.8%
2025	462,913.0	2024-2025	35.6%
2026	572,444.1	2025-2026	23.7%
2027	705,537.0	2026-2027	23.2%
2032	1,663,715.5	CAGR 2027-2032	27.2%

In 2026, sales for this product in Vietnam is forecast to be \$21.8 million dollars. Sales are forecast to change by 23.2 percent in the next year (2026 to 2027). In 2026, sales will be 572.4 million Dongs and will change by 23.7 percent in the next year (2026 to 2027).

In 2032, sales for this product in Vietnam is forecast to be \$63.5 million dollars. The compound annual growth rate is projected to change by 27.2 percent from 2027 to 2032. In 2032, sales will be 572.4 million Dongs and will change by 23.7 percent from 2027 to 2032.

Source: Perry/Hope Partners

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Vietnam

Product - Almond Oil Market

Market Sales by Regions (USD 000s)

	2025	2026	2027	2032
An Giang	408.4	501.8	614.5	1,401.6
Bắc Giang	310.8	382.5	469.2	1,079.5
Bến Tre	235.3	288.2	351.7	788.3
Bình Định	285.7	350.8	429.3	975.9
Bình Dương	415.6	531.0	676.2	1,875.1
Cần Thơ	238.2	293.5	360.5	834.4
Đắk Lắk	364.2	452.0	559.1	1,340.5
Đồng Nai	566.1	704.9	874.8	2,131.9
Đồng Tháp	319.9	393.4	482.1	1,104.0
Gia Lai	277.0	344.9	428.0	1,043.0
Hải Dương	334.9	411.7	504.6	1,155.0
Hải Phòng	374.1	461.6	567.8	1,323.1
Hà Nội (incl. Hà Tây) [Hanoi]	1,413.8	1,759.0	2,181.0	5,294.4
Hà Tĩnh	234.8	287.7	351.4	791.0
Kiên Giang	339.5	419.1	515.6	1,204.0
Lâm Đồng	246.9	305.8	377.5	895.8
Long An	283.3	349.2	428.9	993.4
Nam Định	343.9	421.2	514.1	1,153.3
Nghệ An	578.8	711.8	872.2	1,996.7
Phú Thọ	259.8	319.6	391.9	899.6
Quảng Nam	278.7	342.7	419.9	961.2
Quảng Ngãi	235.5	289.3	354.2	807.0
Sóc Trăng	250.4	308.5	378.7	874.2
Thái Bình	335.3	411.0	502.2	1,132.8
Thái Nguyên	232.3	286.7	352.5	821.0
Thanh Hóa	655.1	803.5	982.1	2,219.4
Ho Chi Minh City	1,635.6	2,046.0	2,550.6	6,361.1
Tiền Giang	327.5	402.8	493.7	1,131.2

Note: Sales for 2025-2026 are forecasts and sales for 2027-2032 projections

Appendix

Market - Almond Oil Market

Overview

PRODCOM statistics aim at providing a full picture at EU level of developments in industrial production for a given product or for an industry in a comparable manner across countries. This aim became more important together with the establishment of the single market in 1992, and with rapid changes occurring in Europe the statistical system had to adapt to these changes.

The acronym PRODCOM comes from the French “PRODUCTION COMMUNAUTAIRE” (Community Production). The PRODCOM list is updated each year by the PRODCOM Expert Group. The headings of the PRODCOM list are linked to those from the Combined Nomenclature (CN) used to compile International Trade in Goods statistics, which thus enables direct comparisons between industrial production statistics and trade statistics (see below). PRODCOM headings are coded using an eight-digit numerical code, the first six digits of which are identical to those of the Statistical Classification of Products by Activity (CPA) code. The PRODCOM list is therefore also fully consistent with the CPA, while further detailing the CPA product categories.

PRODCOM statistics are broken down to a detail level of almost 3900 products available in the PRODCOM list. The main indicators of the production sold during the calendar year are collected and published both in monetary (EUR) and physical (kg, m2, number of items, etc.) terms.

Eurostat releases in its database PRODCOM statistics for the EU as a whole as well as by Member State. The EU total excludes currently three EU Member States which are exempt from transmitting industrial production data given their small share in the EU total; these are Cyprus, Malta and Luxembourg.

How are PRODCOM statistics measured?

As mentioned above, PRODCOM statistics are based upon data on manufacturing of goods produced by the enterprises on the national territory. These enterprises carry out one or more activities at one or more locations and may comprise one or more legal units. When an enterprise is active in more than one economic activity, then the value added and turnover that it generates, the persons it employs, and the values of all other statistical variables will be classified under the enterprise’s principal activity. The principal activity is normally the one that generates the largest amount of value added. For PRODCOM statistics, the survey population consists of enterprises whose principal activity or one of its secondary activities was manufacturing of goods during the reference period.

PRODCOM statistics are compiled from the enterprises that cover at least 90 % of the national production per NACE class and employ at least 20 people (different thresholds may nonetheless be adopted by countries in exceptional cases). The territory covered in each country refers to the specifications of the Nomenclature of Countries and Territories for the External Trade Statistics of the Community and Statistics of Trade between Member States.

Indicator definitions for key PRODCOM statistics

PRODCOM statistics consist of the following set of indicators:

- the physical volume of production sold during the survey period,
- the value of production sold during the survey period,

- the physical volume of actual production during the survey period, including any production which is incorporated into the manufacture of other products from the same undertaking.

The national statistical institutes transmit this set of indicators to Eurostat on an annual basis, six months after the end of the reference year. Data are available in both NACE Rev. 1.1 and NACE Rev. 2 classifications until 2008 reference year and from reference year 2009 onwards only in NACE Rev.2.

Appendix

Which parts of the economy does PRODCOM cover?

The PRODCOM statistics cover the industrial production (with the exception of military products and some energy products) carried out by enterprises classified within the Sections B to C of NACE Rev. 2, which include:

- Section B - Mining and quarrying
 - Division 07 - Mining of metal ores
 - Division 08 - Other mining and quarrying
 - Division 09 - Mining support service activities
- Section C - Manufacture
 - Division 10 - Manufacture of food products
 - Division 11 - Manufacture of beverages
 - Division 12 - Manufacture of tobacco products
 - Division 13 - Manufacture of textiles
 - Division 14 - Manufacture of wearing apparel
 - Division 15 - Manufacture of leather and related products
 - Division 16 - Manufacture of wood and of products of wood and cork, except furniture
 - Division 17 - Manufacture of paper and paper products
 - Division 18 - Printing and reproduction of recorded media
 - Division 19 - Manufacture of coke and refined petroleum products
 - Division 20 - Manufacture of chemicals and chemical products
 - Division 21 - Manufacture of basic pharmaceutical products and pharmaceutical preparations
 - Division 22 - Manufacture of rubber and plastic products
 - Division 23 - Manufacture of other non-metallic mineral products
 - Division 24 - Manufacture of basic metals
 - Division 25 - Manufacture of fabricated metal products, except machinery and equipment
 - Division 26 - Manufacture of computer, electronic and optical products
 - Division 27 - Manufacture of electrical equipment
 - Division 28 - Manufacture of machinery and equipment n.e.c.
 - Division 29 - Manufacture of motor vehicles, trailers and semi-trailers
 - Division 30 - Manufacture of other transport equipment
 - Division 31 - Manufacture of furniture
 - Division 32 - Other manufacturing
 - Division 33 - Repair and installation of machinery and equipment

Legislation

PRODCOM statistics are compiled under the legal basis provided by Council Regulation (EEC) No 3924/1991 of 19 December 1991 and by Commission Regulation (EC) No 0912/2004 of 29 April 2004 implementing the Council Regulation (EEC) No 3924/91 on the establishment of a Community survey of industrial production. Additionally, a Commission Regulation updating the PRODCOM classification is available annually since 2003.

Methodology

A summary of the methodology applied for PRODCOM statistics accompanies the data on Eurostat's website as a European Statistics Metadata System (ESMS) metadata file (prodcom_esms). The national European Statistics Metadata System (ESMS) metadata files, employed by countries for PRODCOM statistics are available under the ESMS metadata file (prodcom_esms).

Classifications

Appendix

As mentioned above, the enterprises which are surveyed for PRODCOM statistics are classified according to their activity and assigned to a particular NACE code. The revised NACE Rev. 2 classification was adopted at the end of 2006, and is applicable to the PRODCOM Statistics since 2008 reference year. These changes in the classifications allowed a broader and more detailed collection of information to be compiled on industry, and provided the possibility to better identify new products from new areas of economic activity (such as technology-producing sectors).

Existing PRODCOM statistics presented in terms of NACE Rev. 1.1 will be maintained in the database for those users wishing to analyse historical series.

Before industrial production data collection could start, it was necessary to draw up a common list of products to be covered. Drawing up the PRODCOM list was a unique opportunity for Eurostat, the National Statistical Institutes and the European Trade Associations to work together to produce a classification that would work on the micro, national and European levels. The two main objectives of this work were to enable measuring the industrial production and to allow linking production statistics to trade statistics. As PRODCOM statistics have to be comparable with trade statistics, which are based on the CN, there had to be a close relationship between the two nomenclatures. Furthermore, the basic building blocks for PRODCOM are NACE (Rev. 2, as from 2008) and the CPA. Therefore, the PRODCOM list had to be developed in close association with these nomenclatures.

To understand how the different nomenclatures fit together, and their links to world-wide nomenclatures, it is useful to consider the diagram below which gives an overview of the revised system of integrated statistical classifications. This diagram shows the clear links between the PRODCOM list and the CN, which then links up to the HS at a world-wide level.

Diagram links: PRODCOM list, CN and HS

Policy context

Industrial production statistics collected within PRODCOM are used as one of the data sources in a number of policy areas covered mainly by the work of the Directorate-General for Internal Market, Industry, Entrepreneurship and SMEs (GROW). The European Commission's enterprise policies aim to create a favourable environment for business to thrive within the EU, creating higher productivity, economic growth, jobs and wealth. Many of the policies that have been introduced in recent years have been aimed at reducing administrative burdens, stimulating innovation, encouraging sustainable production, and ensuring the smooth functioning of the EU's internal market.

At the European Council meeting of 26 March 2010, EU leaders set out their plan for Europe 2020, a strategy to enhance the competitiveness of the EU and to create more growth and jobs. The latest revision of the integrated economic and employment guidelines (revised as part of the Europe 2020 strategy for smart, sustainable and inclusive growth) includes a guideline to improve the business and consumer environment and modernise Europe's industrial base. Additional information about the Europe 2020 strategy can be found on the Europe 2020 website.

In October 2010, the European Commission presented a Communication on "An industrial policy for the globalisation era", establishing a strategic agenda and proposing broad cross-sectoral measures, as well as tailor-made actions for specific industries, mainly targeting so-called "green innovation" performance of various sectors. Prodcum statistics represent an important data input in order to take informed political decisions in these areas.

The central principles governing the internal market for services guarantee EU enterprises the freedom to establish themselves in other Member States, and the freedom to provide services on the territory of another EU Member State other than the one in which they are established. These central principles governing the internal market were set out in the EC Treaty. The objective of the Directive 0123/2006 of 12 December 2006 is to eliminate obstacles to trade in services, thus allowing the development of cross-border operations. It is intended to improve competitiveness, not just of service enterprises but also of European industry as a whole. In December 2006, the Directive was adopted by the European Parliament and the Council with transposition by the Member States required by the end of 2009. A comprehensive and structured listing of the legislative acts in force relating to industrial policy is available on Eurlex's website.